

3rd General Assembly of the OIV Paris

World Statistics

O.I.V. REPORT ON THE STATE OF THE VITIVINICULTURE WORLD MARKET

- Surface area of world vineyards
- Grapes
 - Global production
 - International trade
- Fresh grapes
 - Global production
 - Global consumption
- Raisins
 - Global production
 - Global consumption
 - International trade
- Wine
 - Global wine production
 - Global wine consumption
 - Degree of market equilibrium in the world of wine
 - International trade

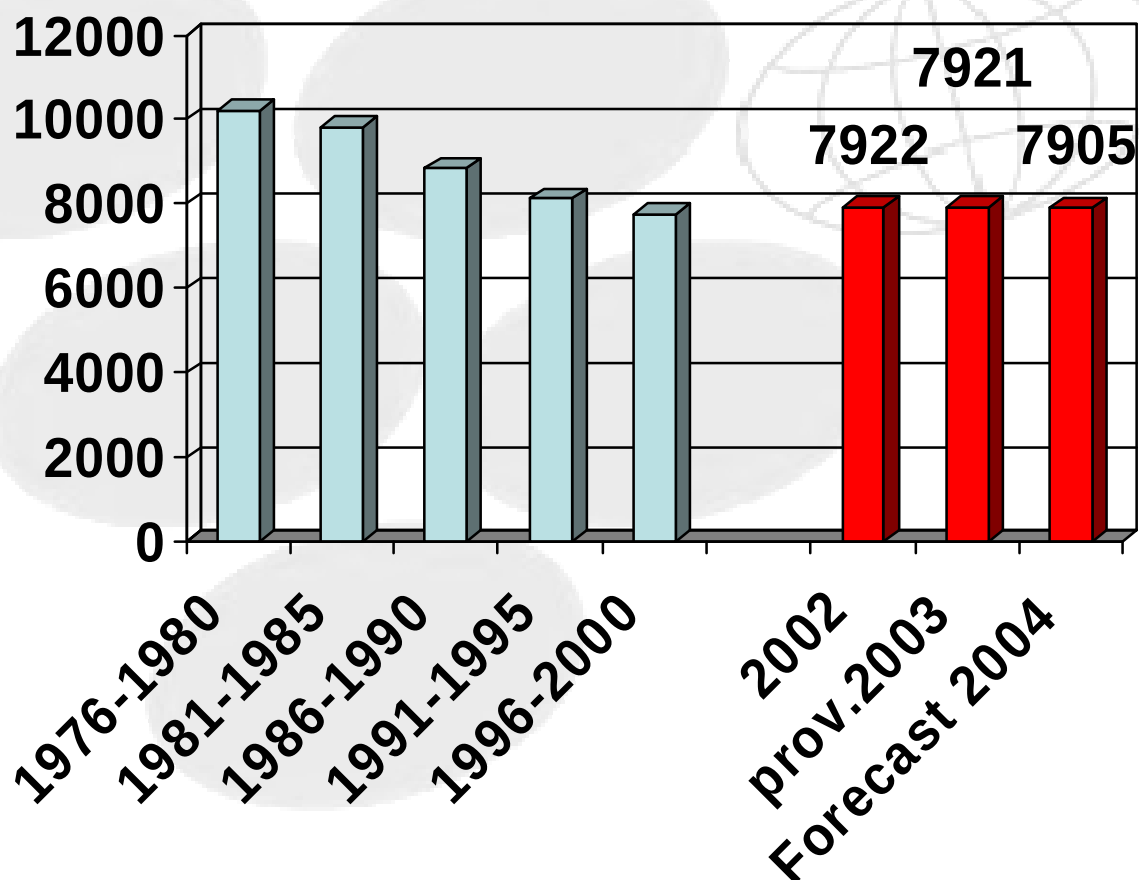
Surface area of vineyards worldwide



Surface area of vineyards worldwide

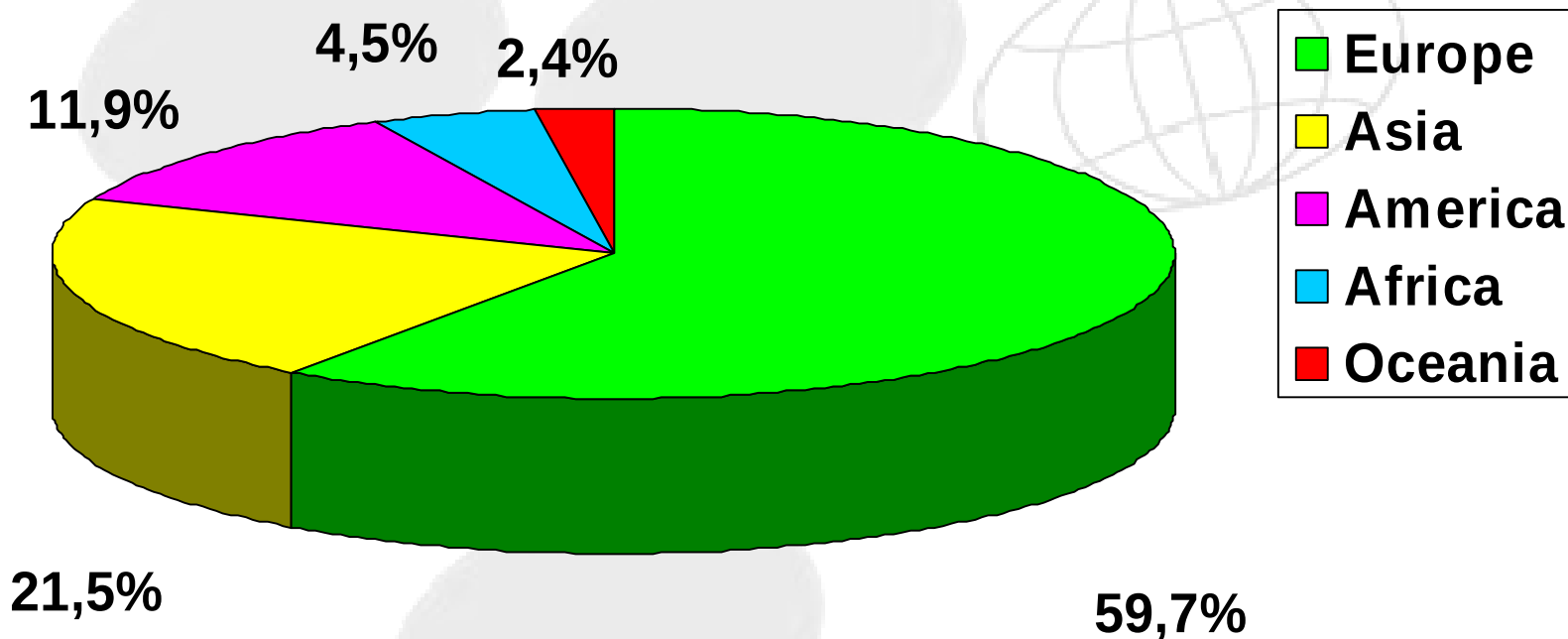
Areas planted in vines

1000 ha



Surface area of vineyards worldwide

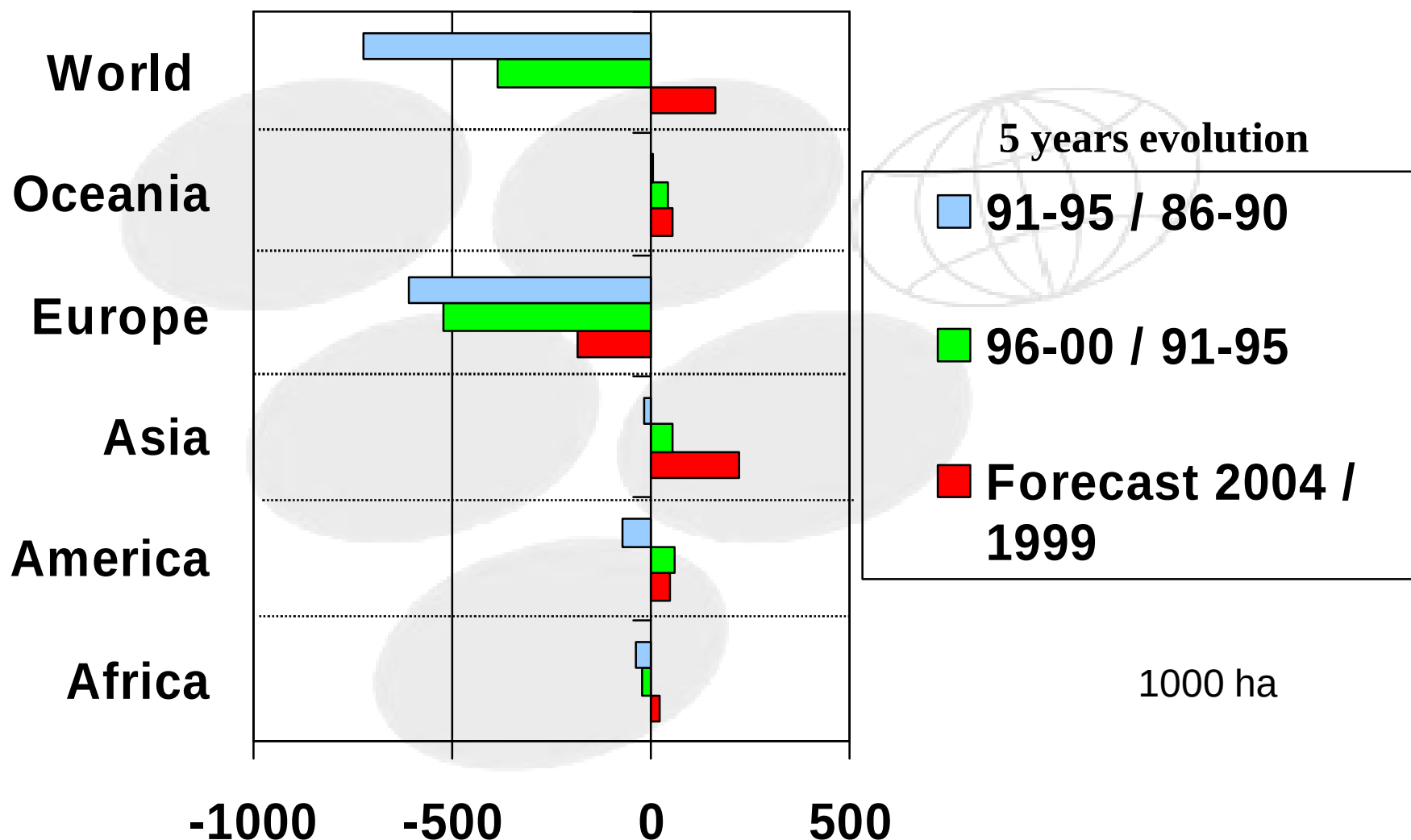
Areas planted in vines by continent



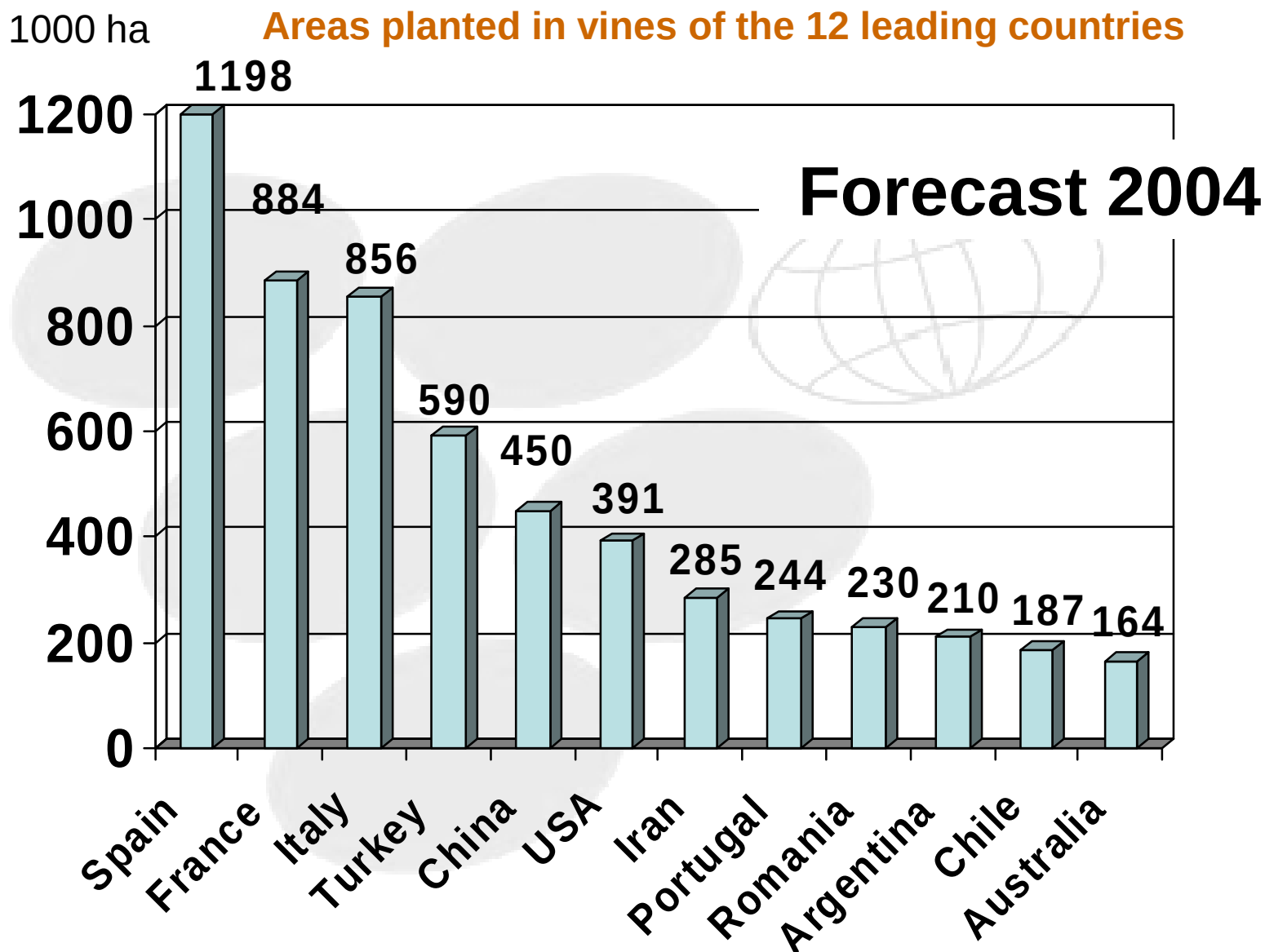
Forecast 2004

Surface area of vineyards worldwide

Evolution of world vineyards

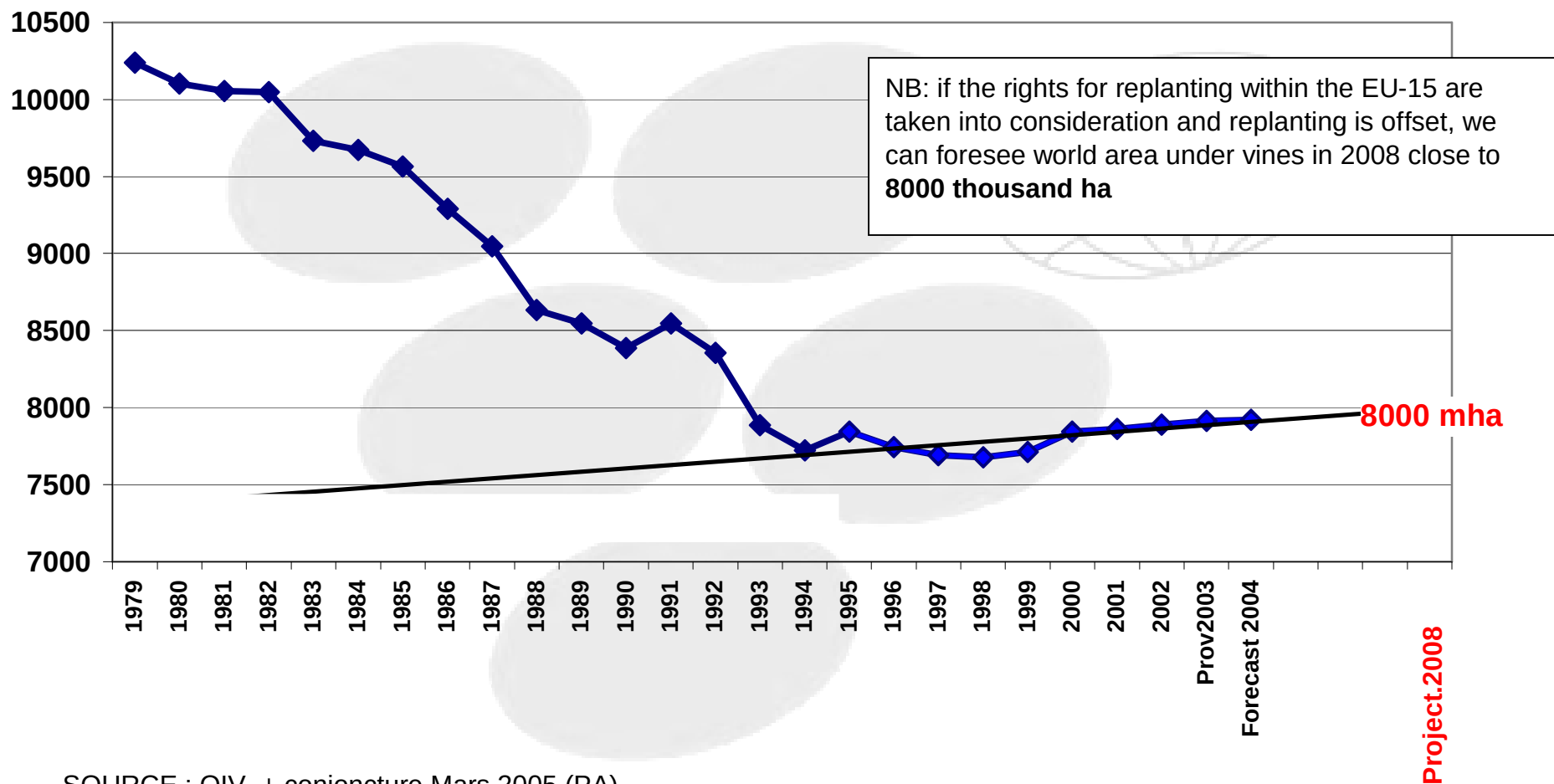


Surface area of vineyards worldwide



Surface area of vineyards worldwide

Total surface area of vineyards worldwide



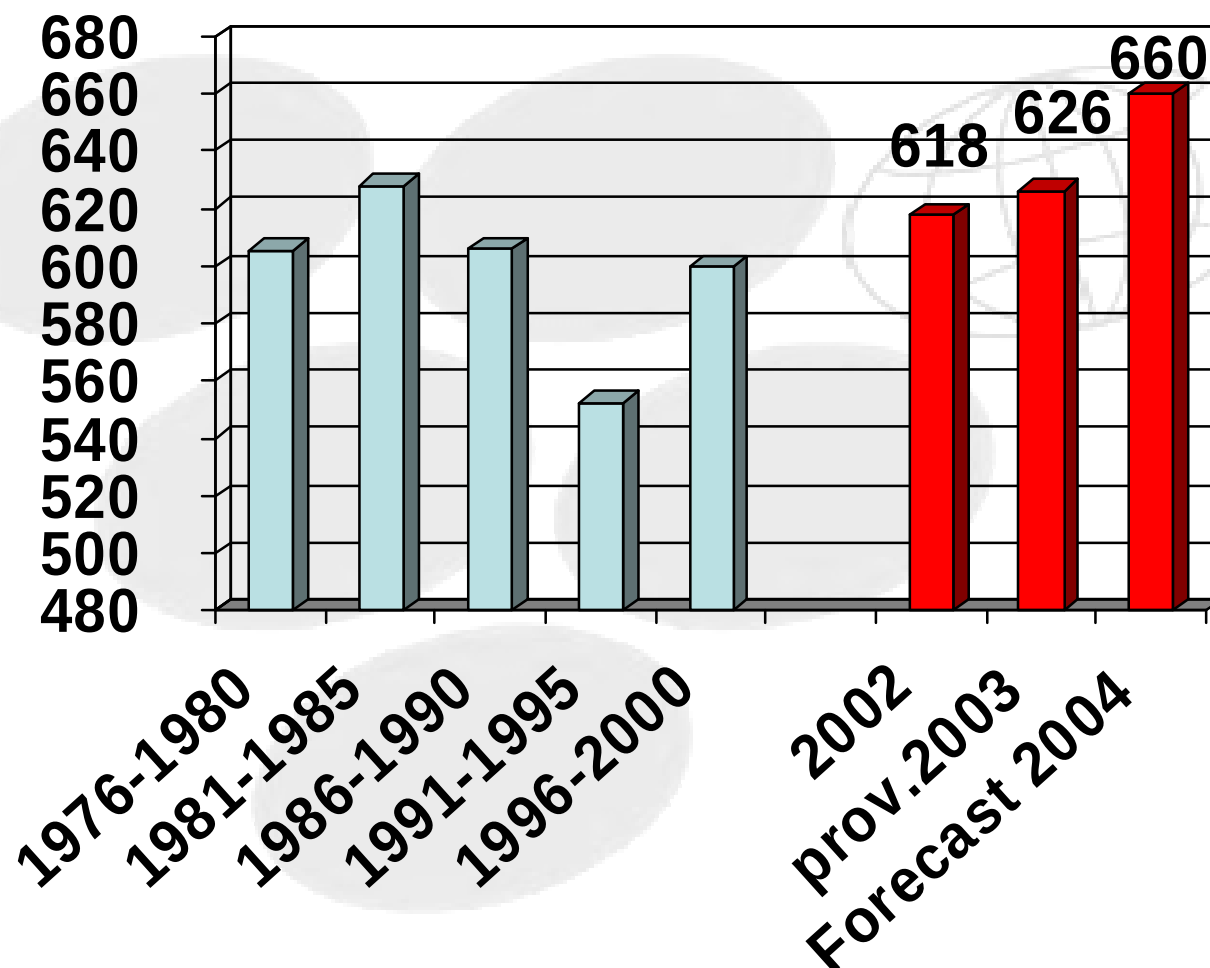
SOURCE : OIV + conjoncture Mars 2005 (PA)



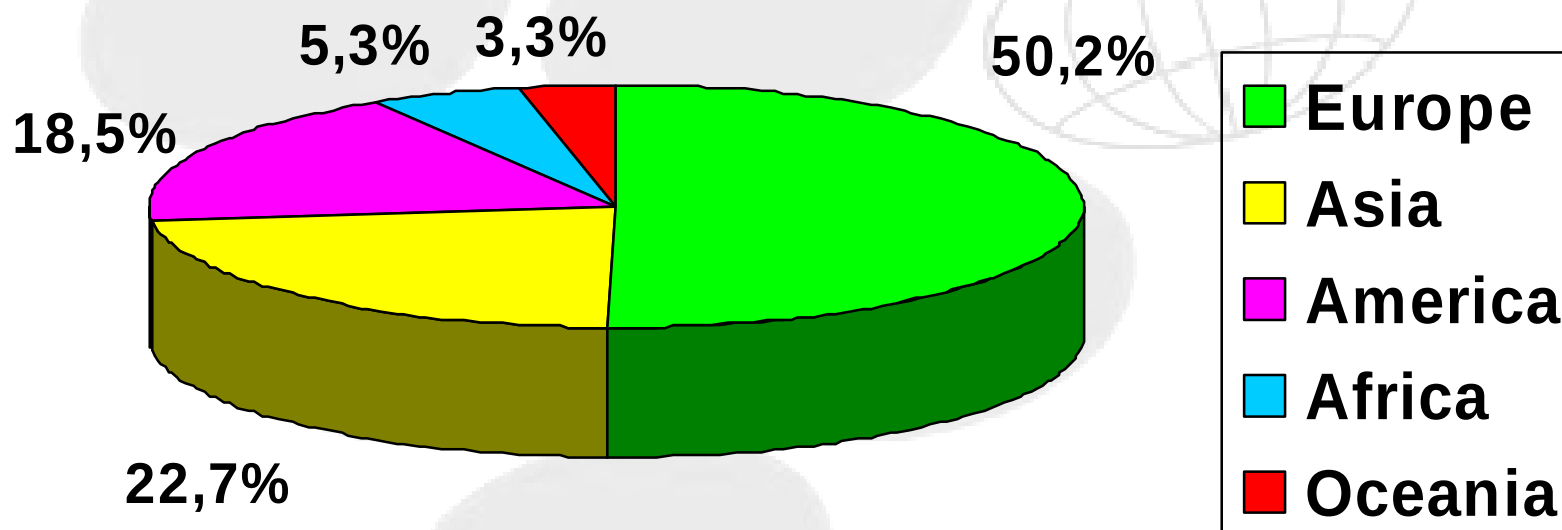
Global grape production

Global grape production

Total grape production



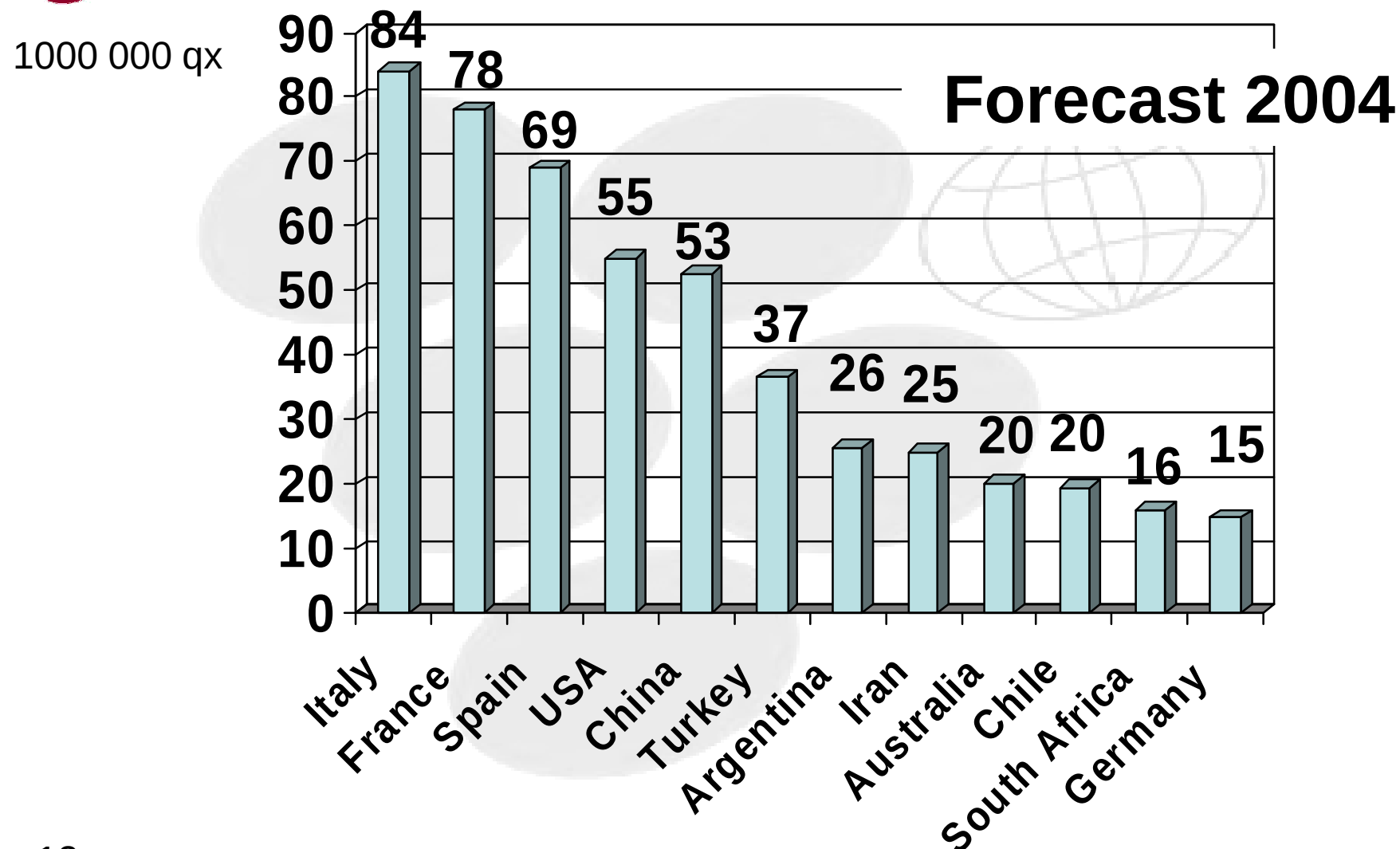
Total grape production by continent



Forecast 2004

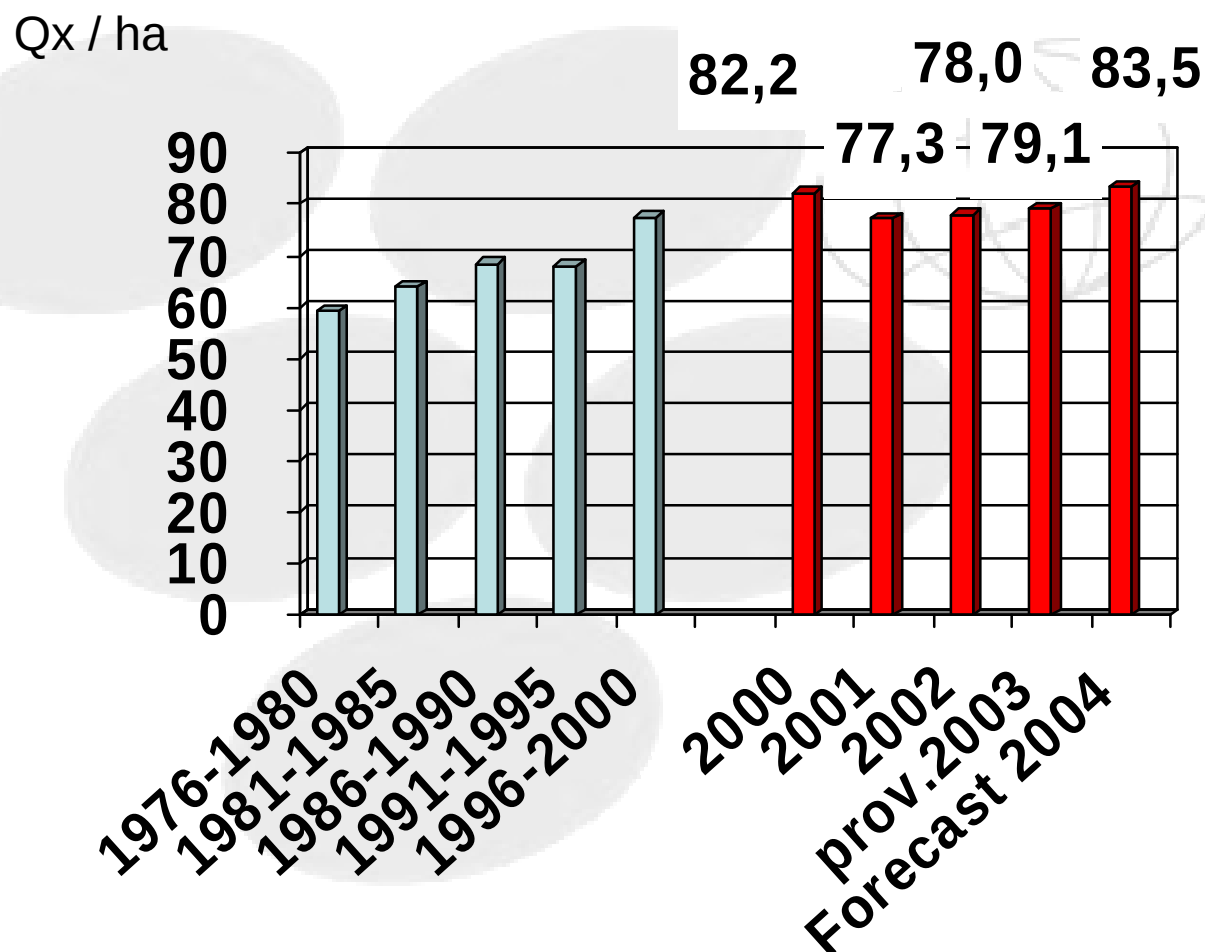
Global grape production

Total grape production of the 12 leading countries



Global grape production

Yield of global grape production

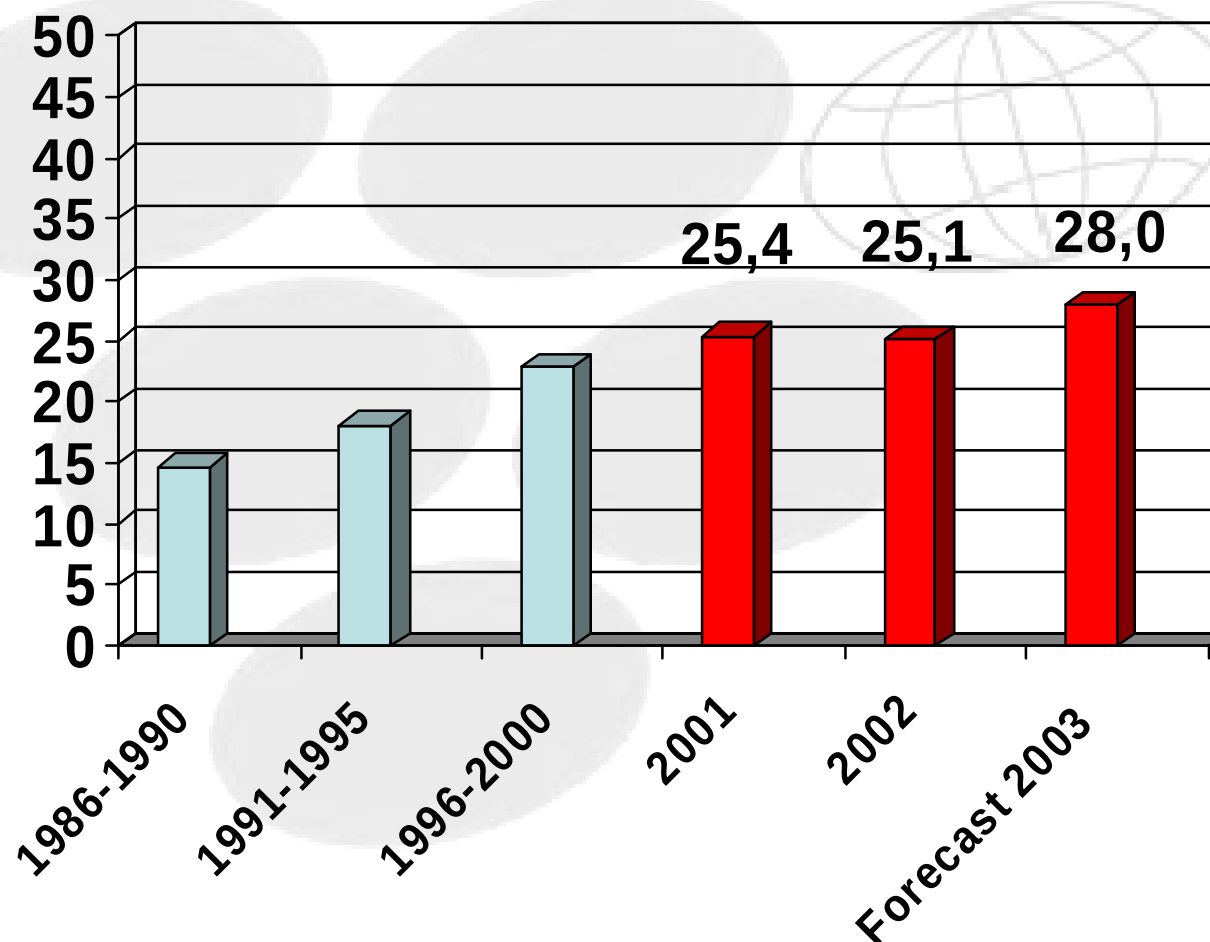




International trade fresh grapes

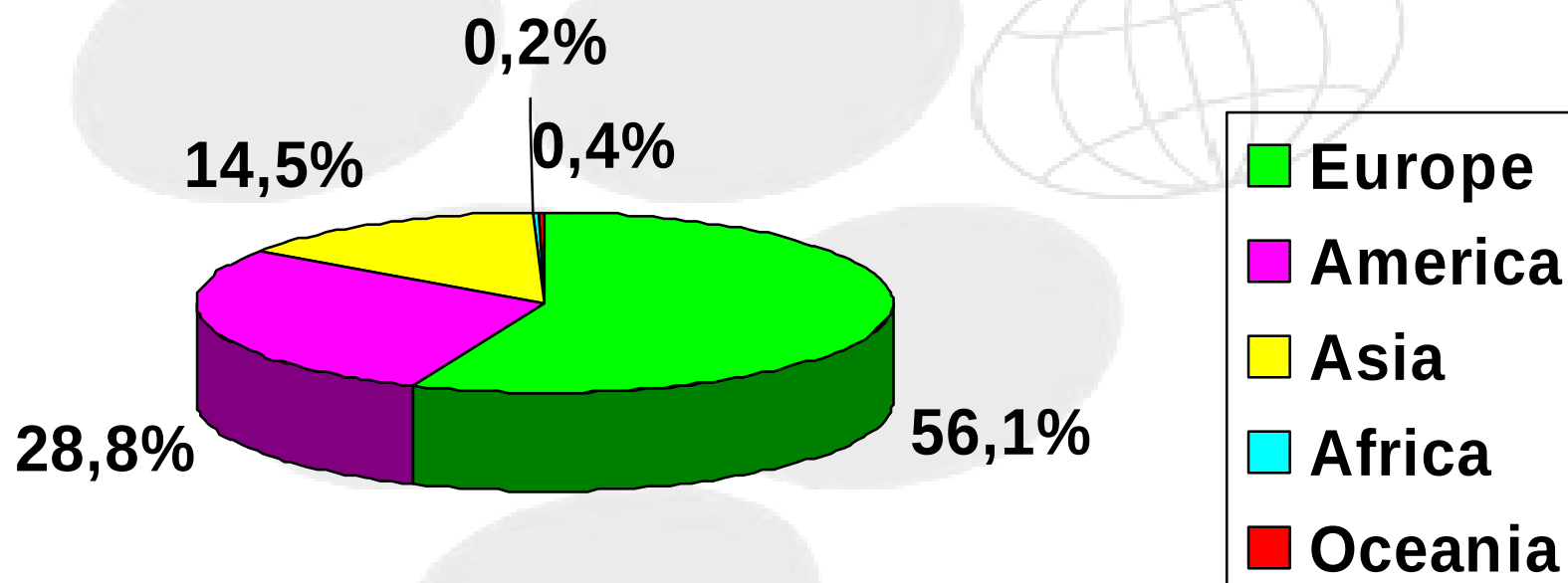
World imports of fresh grapes

1000 000 hl



Fresh grapes

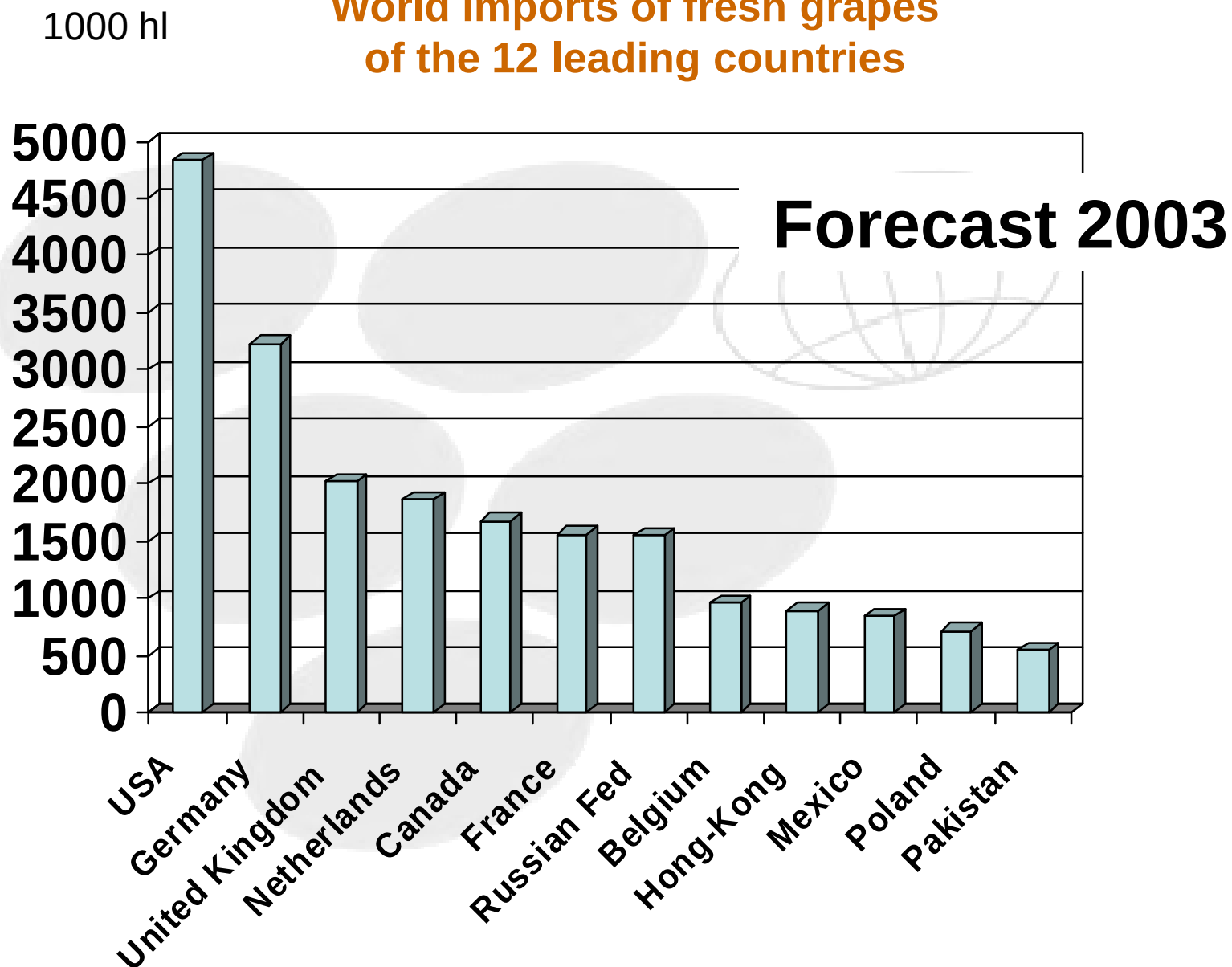
World imports of fresh grapes by continent



Forecast 2003

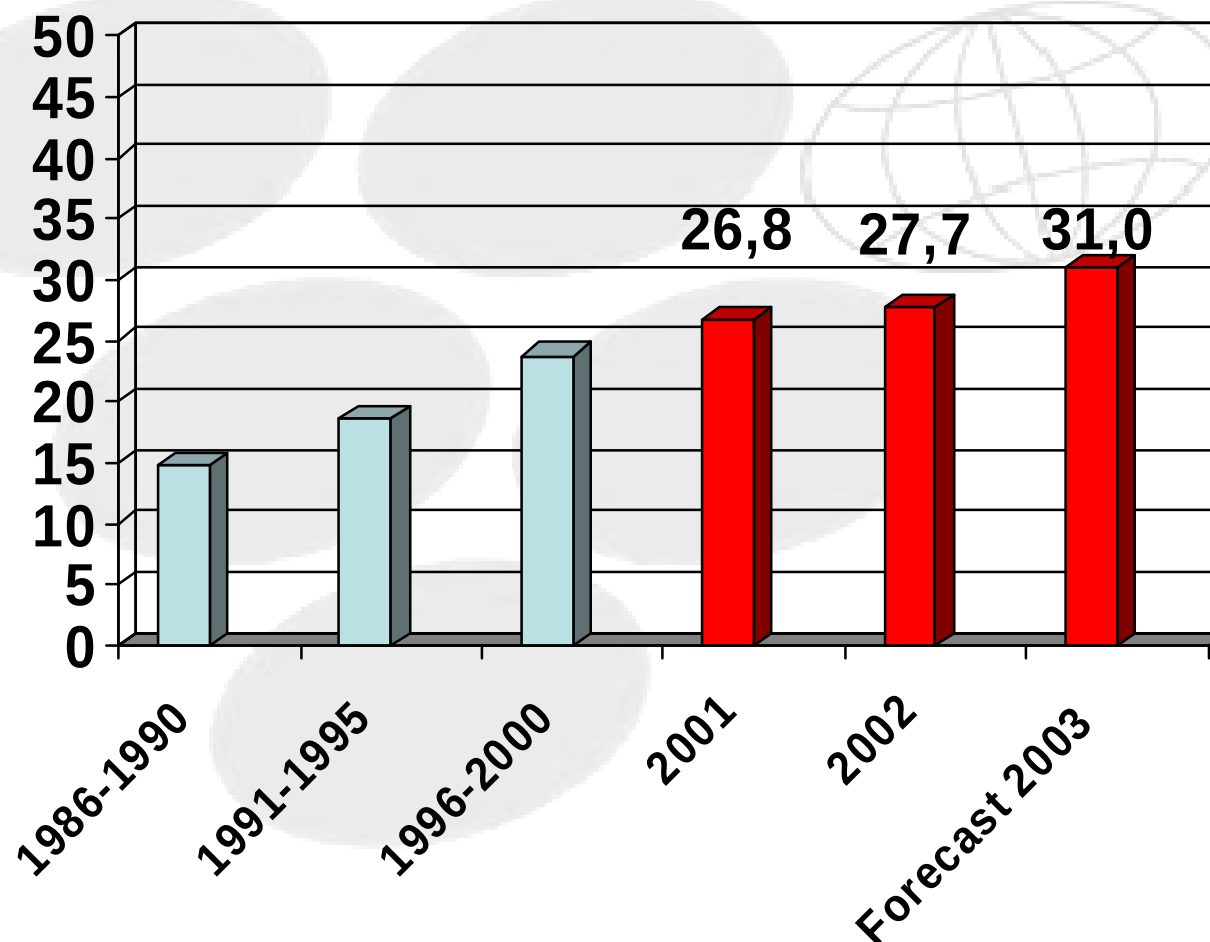
Fresh grapes

World imports of fresh grapes of the 12 leading countries

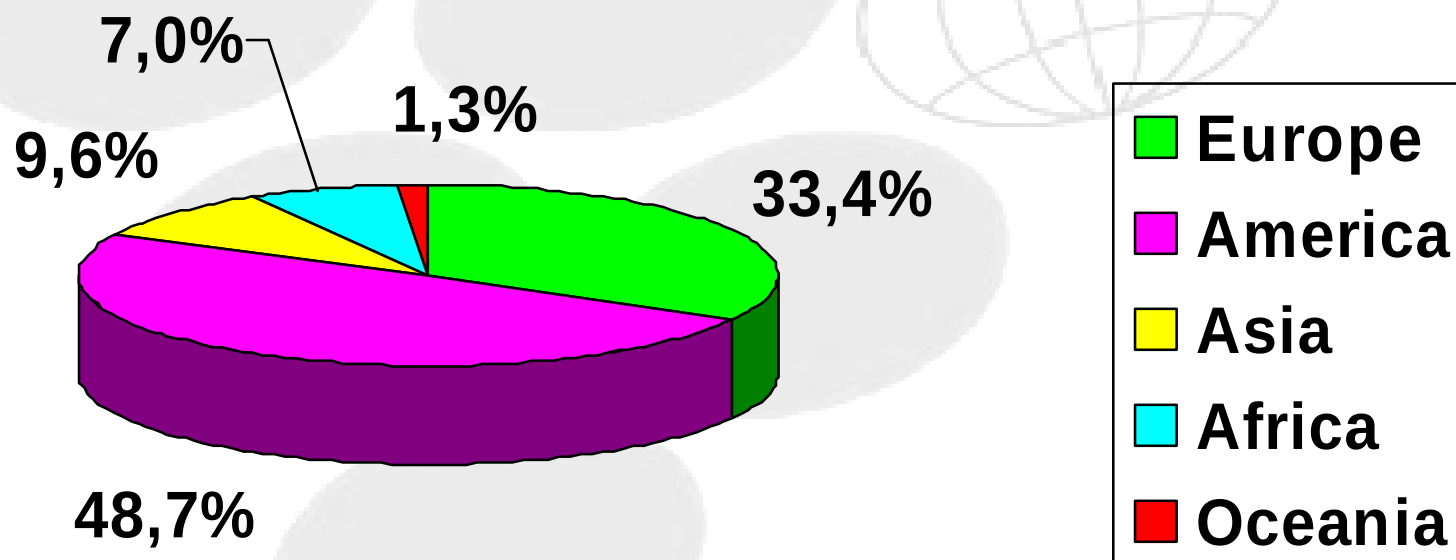


World exports of fresh grapes

1000 000 qx



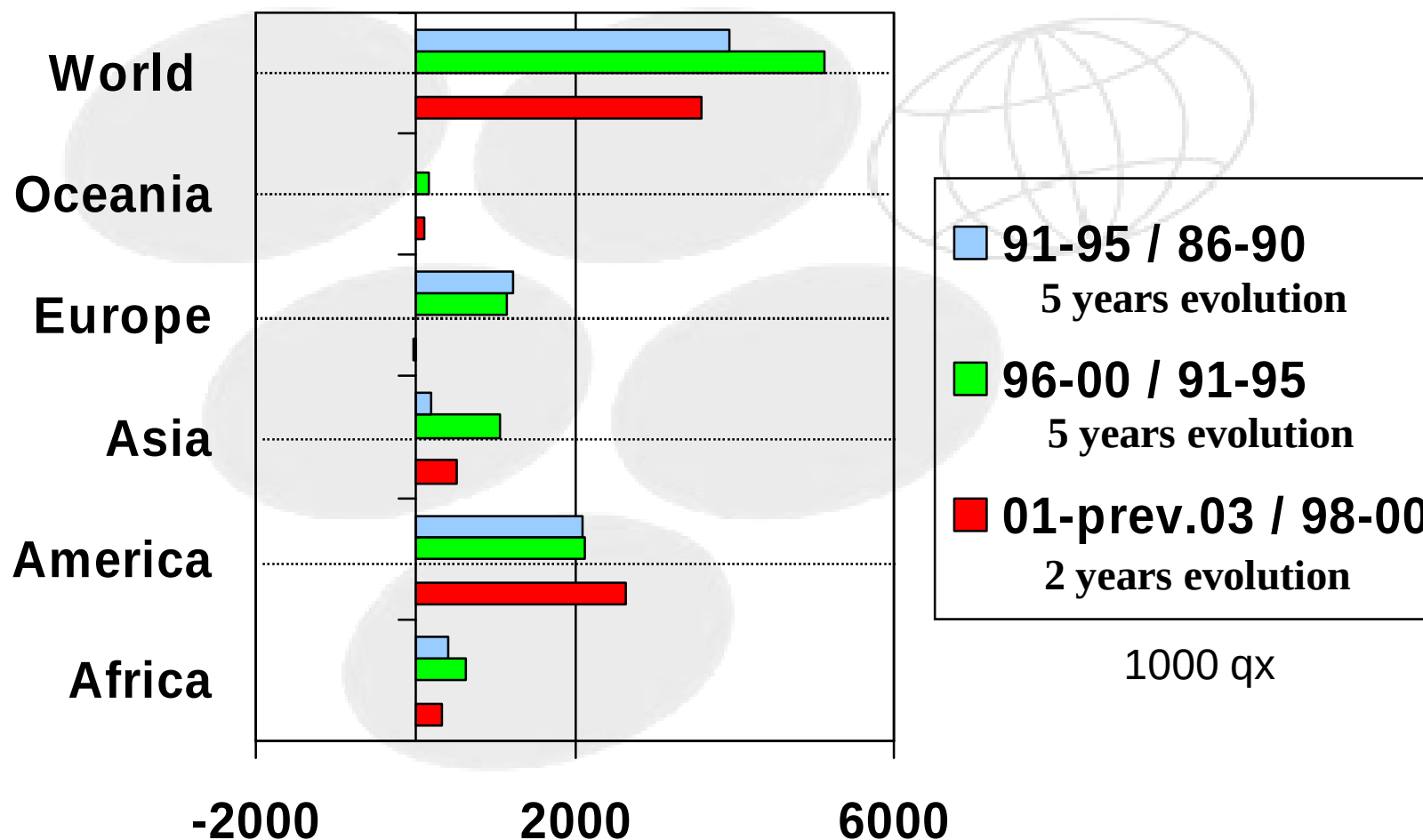
World exports of fresh grapes by continent



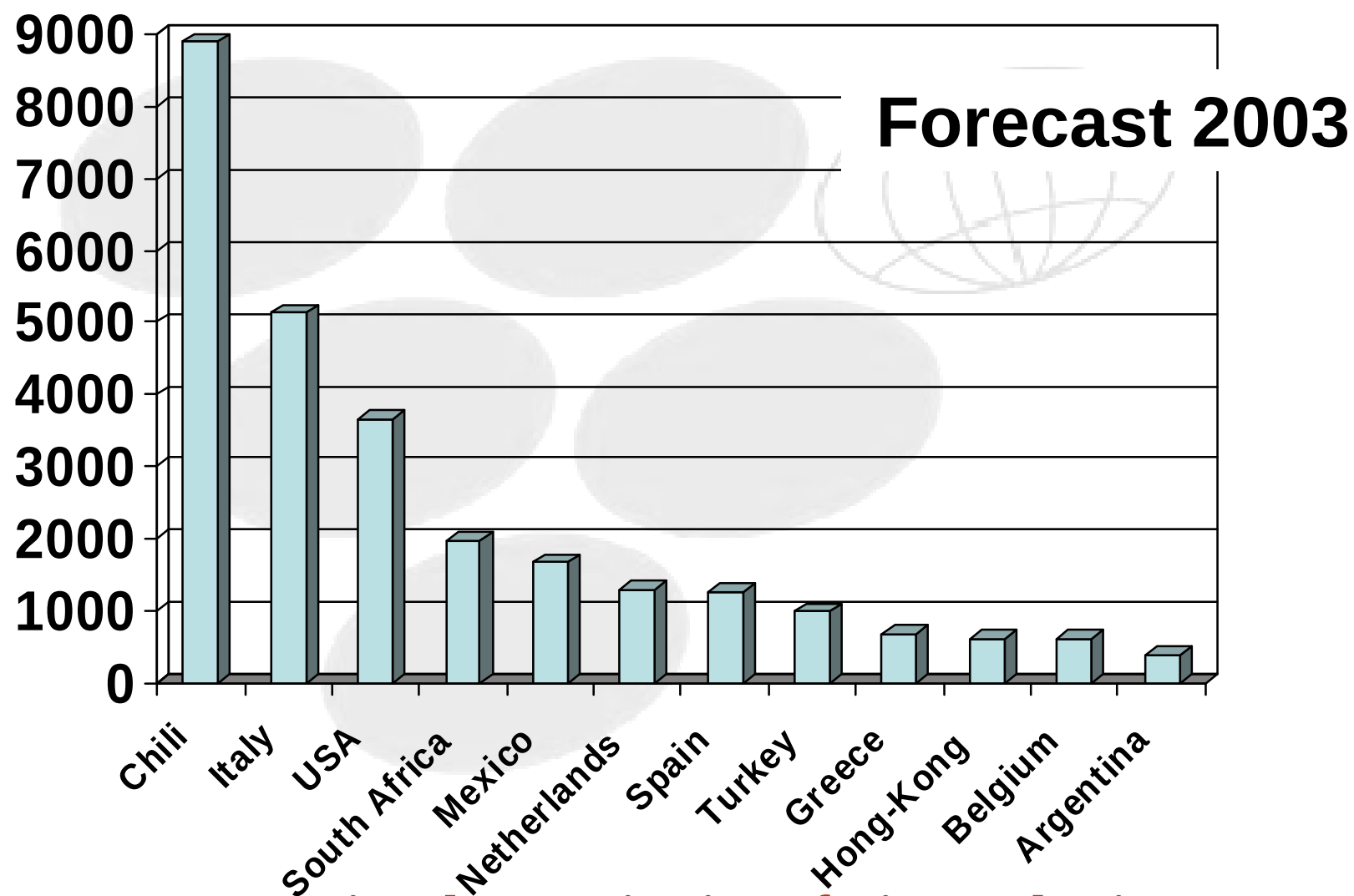
Forecast 2003

Fresh grapes

Evolution of World exports of fresh grapes



**World exports of fresh grapes
of the 12 leading countries**

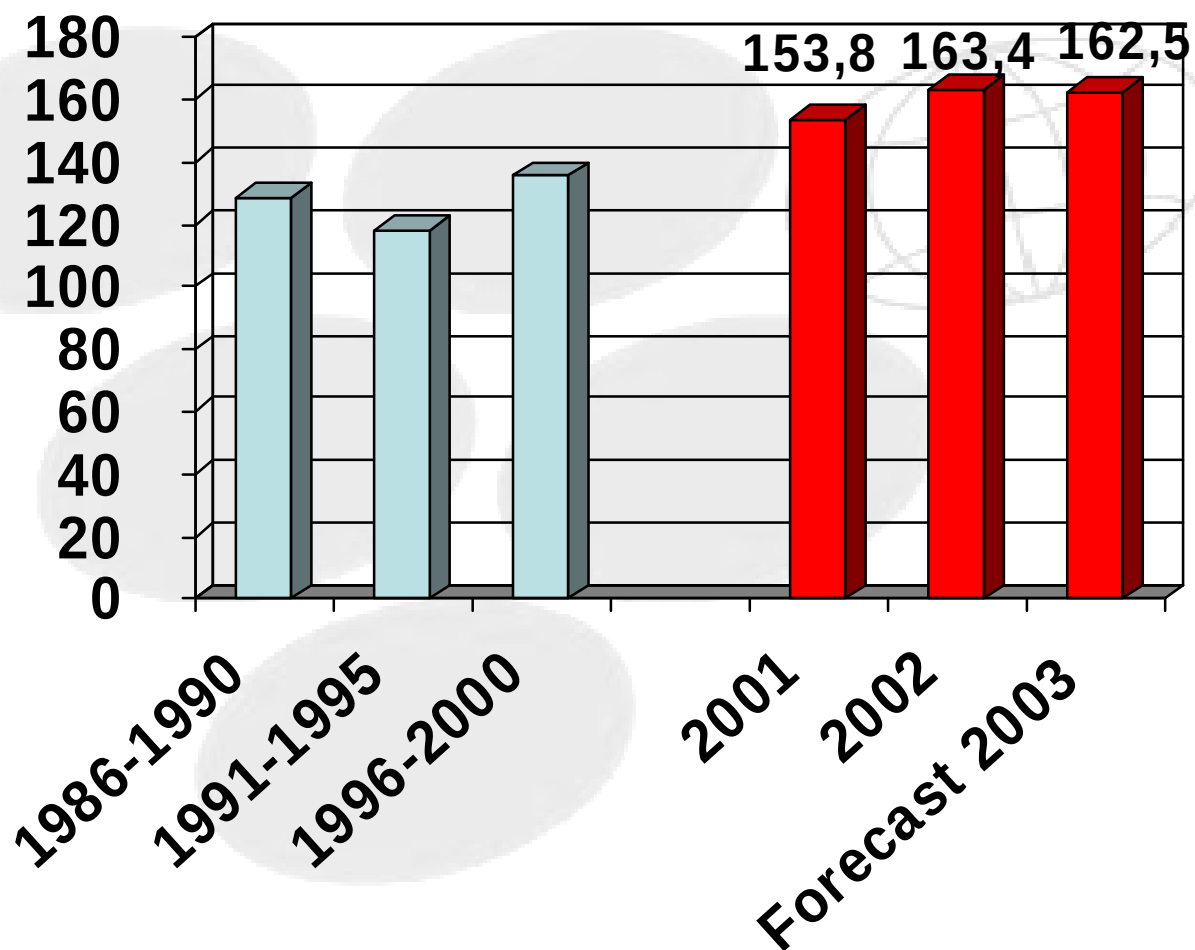


Global production of grapes for fresh usage

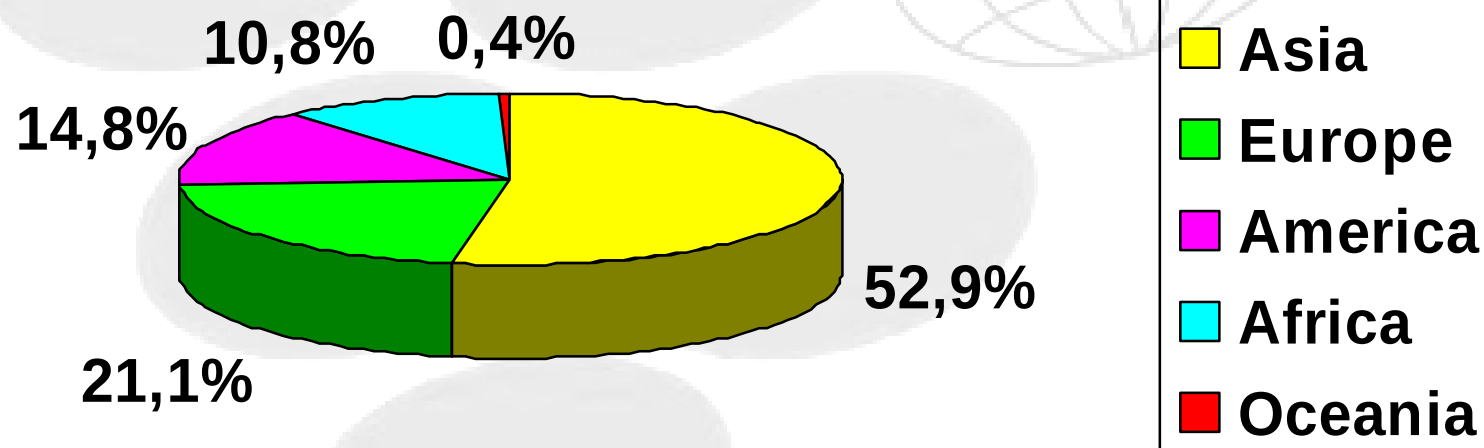


Fresh grapes

Total production of fresh grapes



Total production of fresh grapes by continent

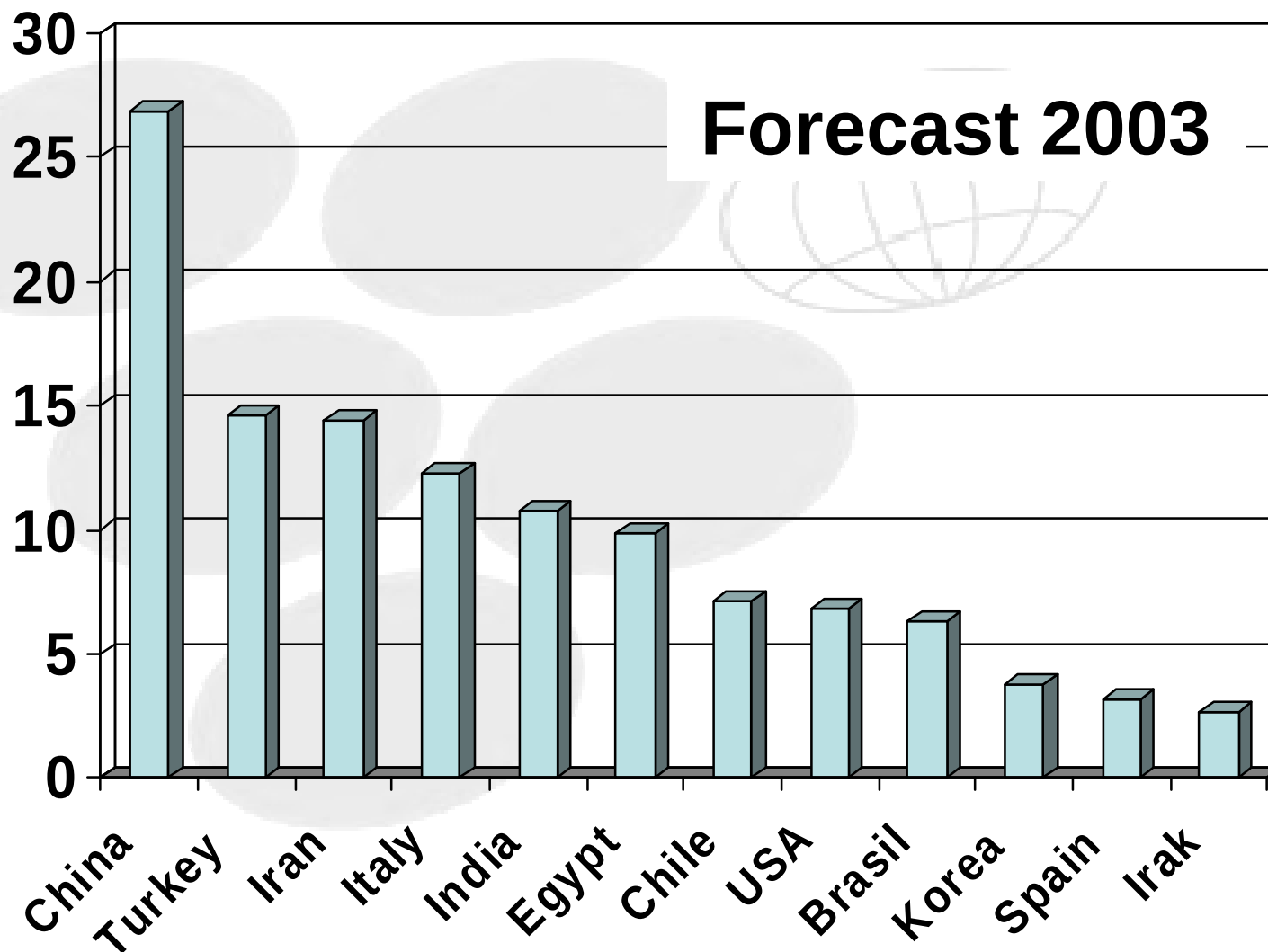


Forecast 2003

Fresh grapes

Total production of fresh grapes
of the 12 leading countries

1000 000 qx

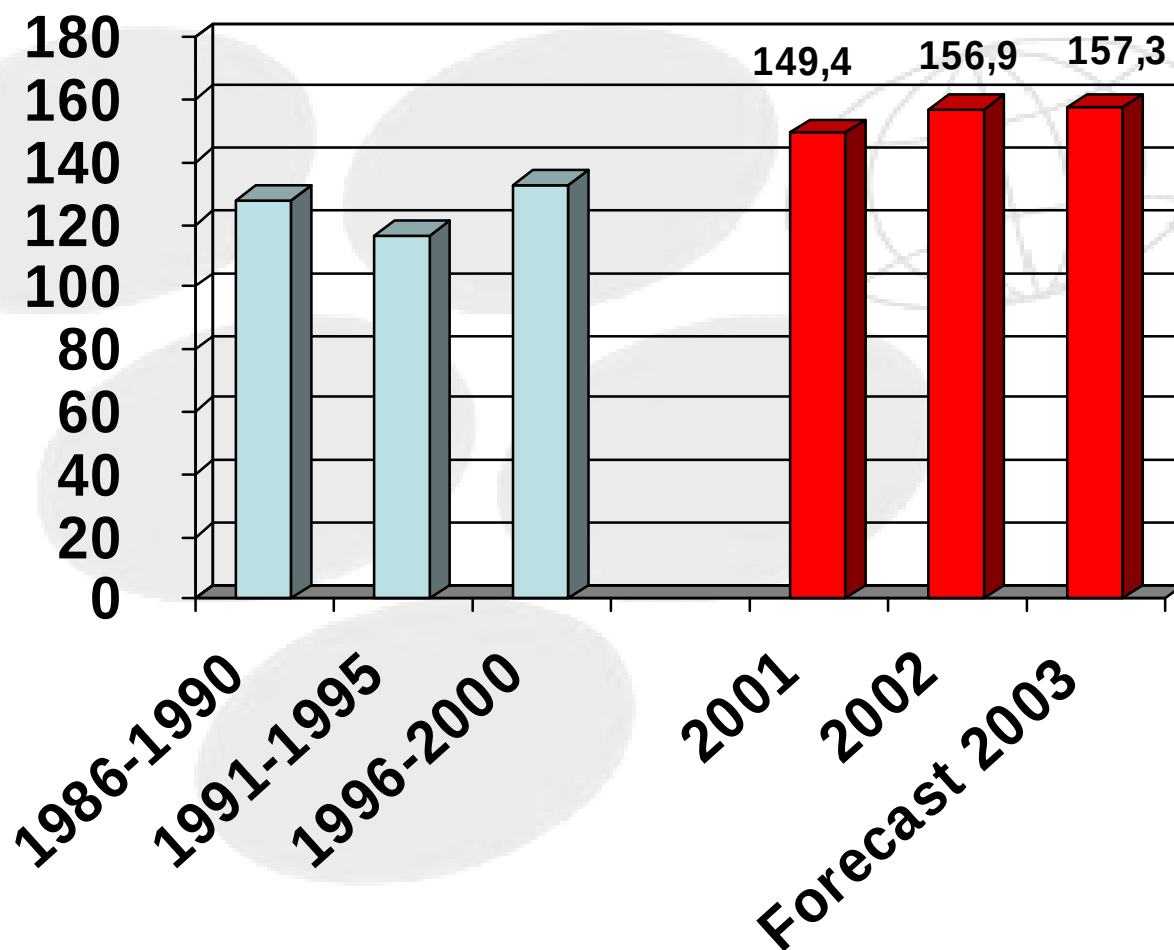




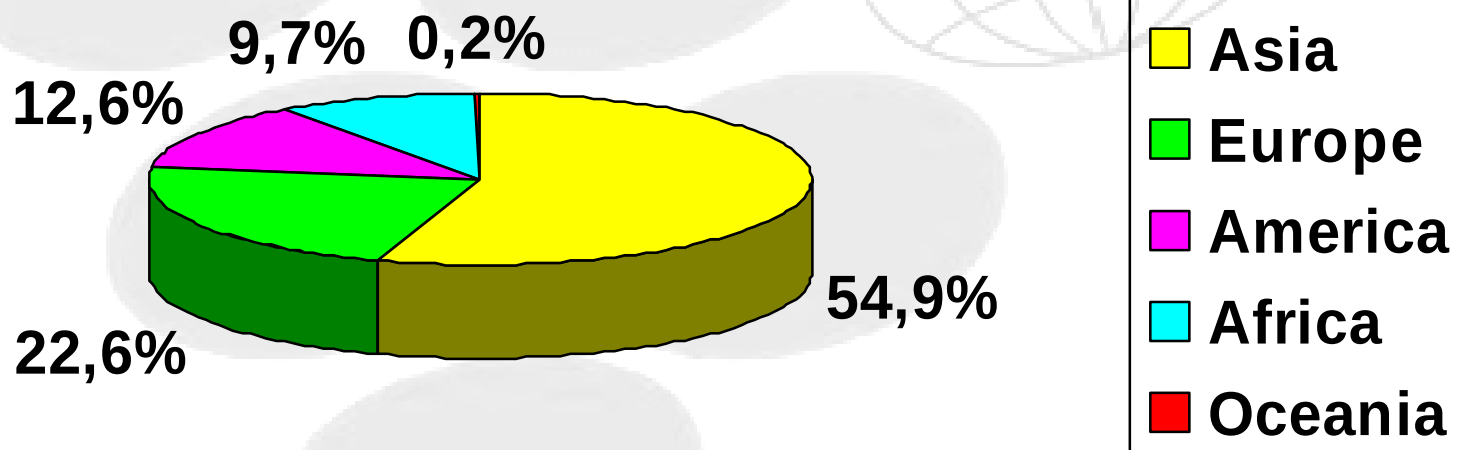
Global consumption of fresh grapes

Fresh grapes

Total consumption of fresh grapes



Total consumption of fresh grapes by continent

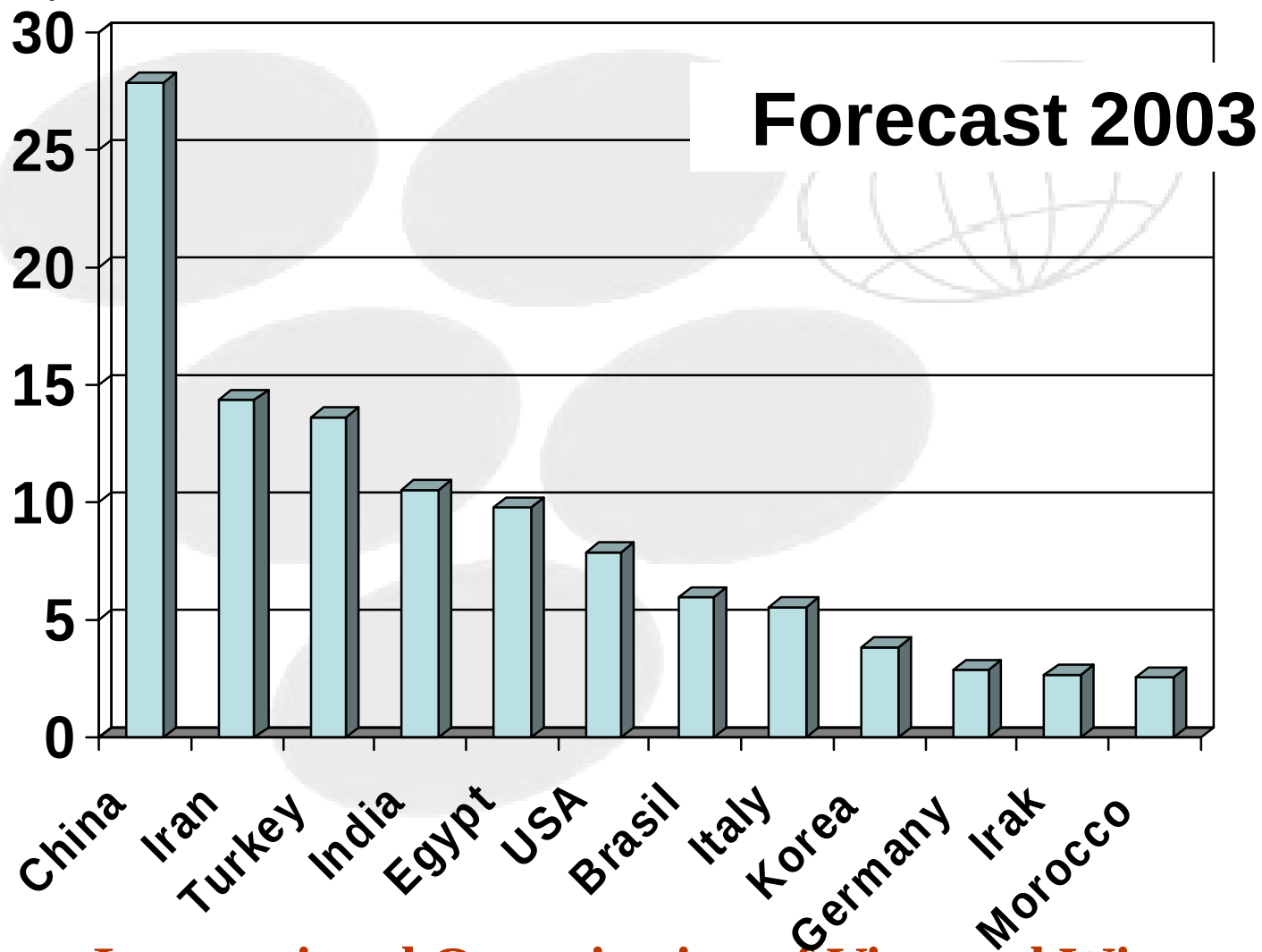


Forecast 2003

Fresh grapes

Total consumption of fresh grapes of the 12 leading countries

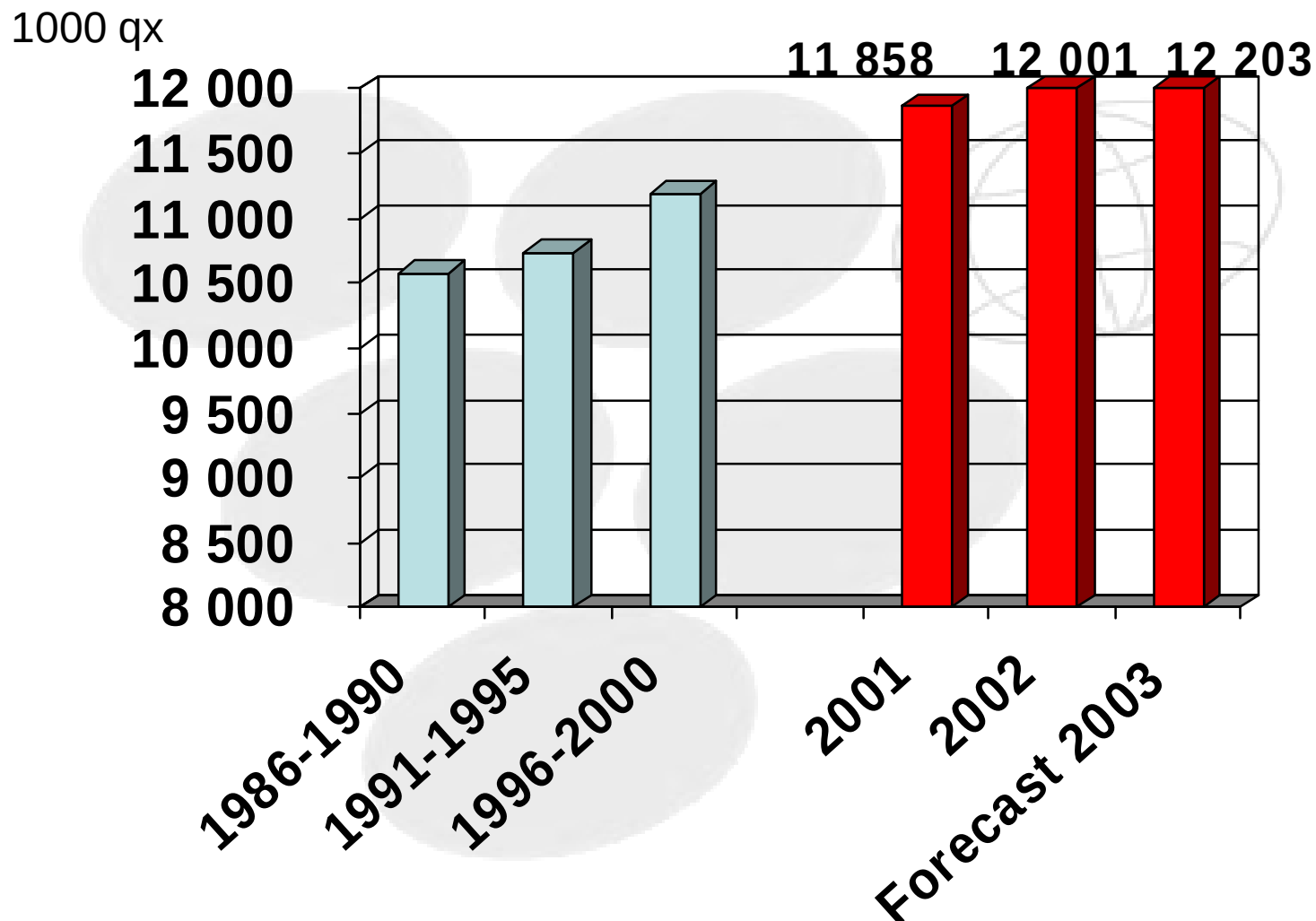
1 000 000 qx



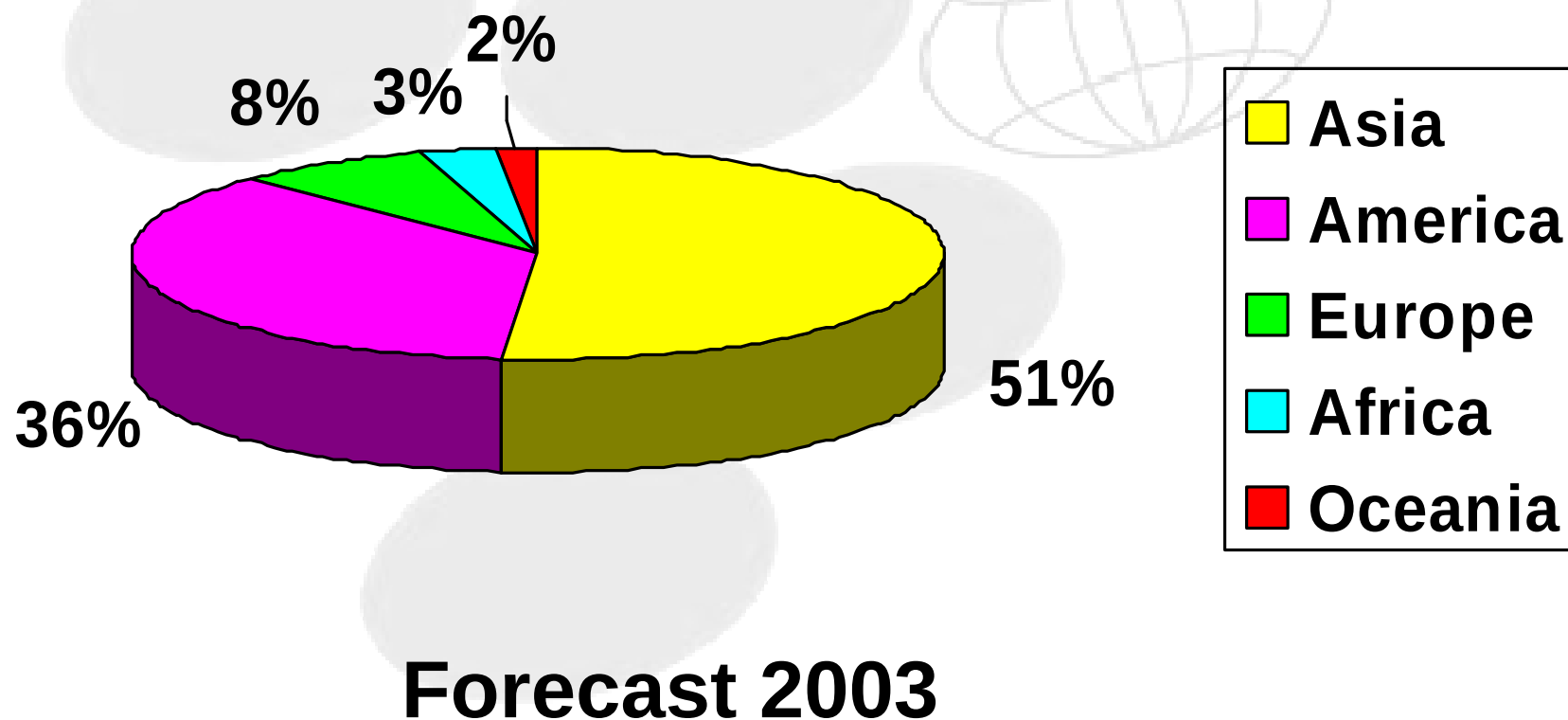


Global raisin production

Total raisin production

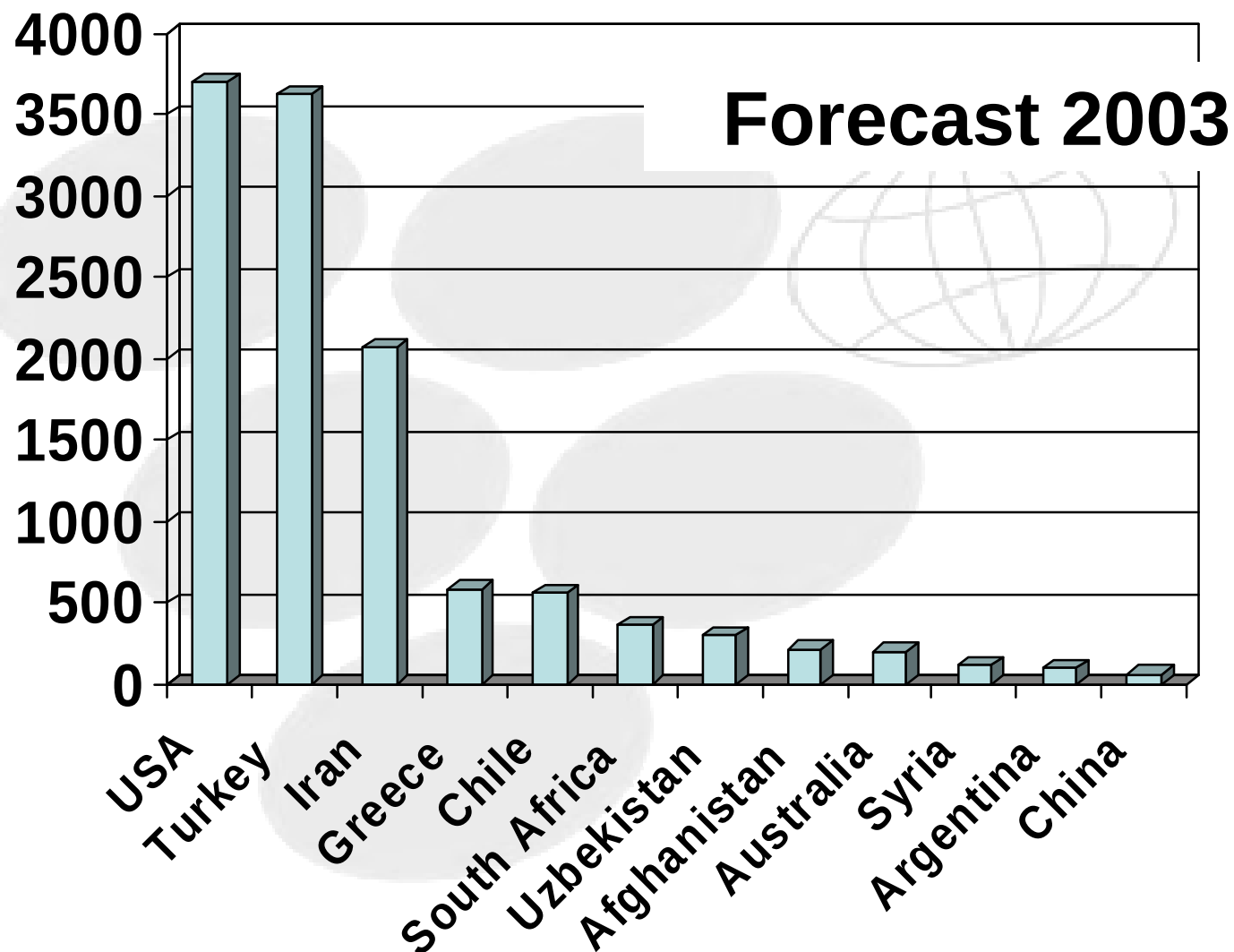


Total raisin production by continent



1000 qx

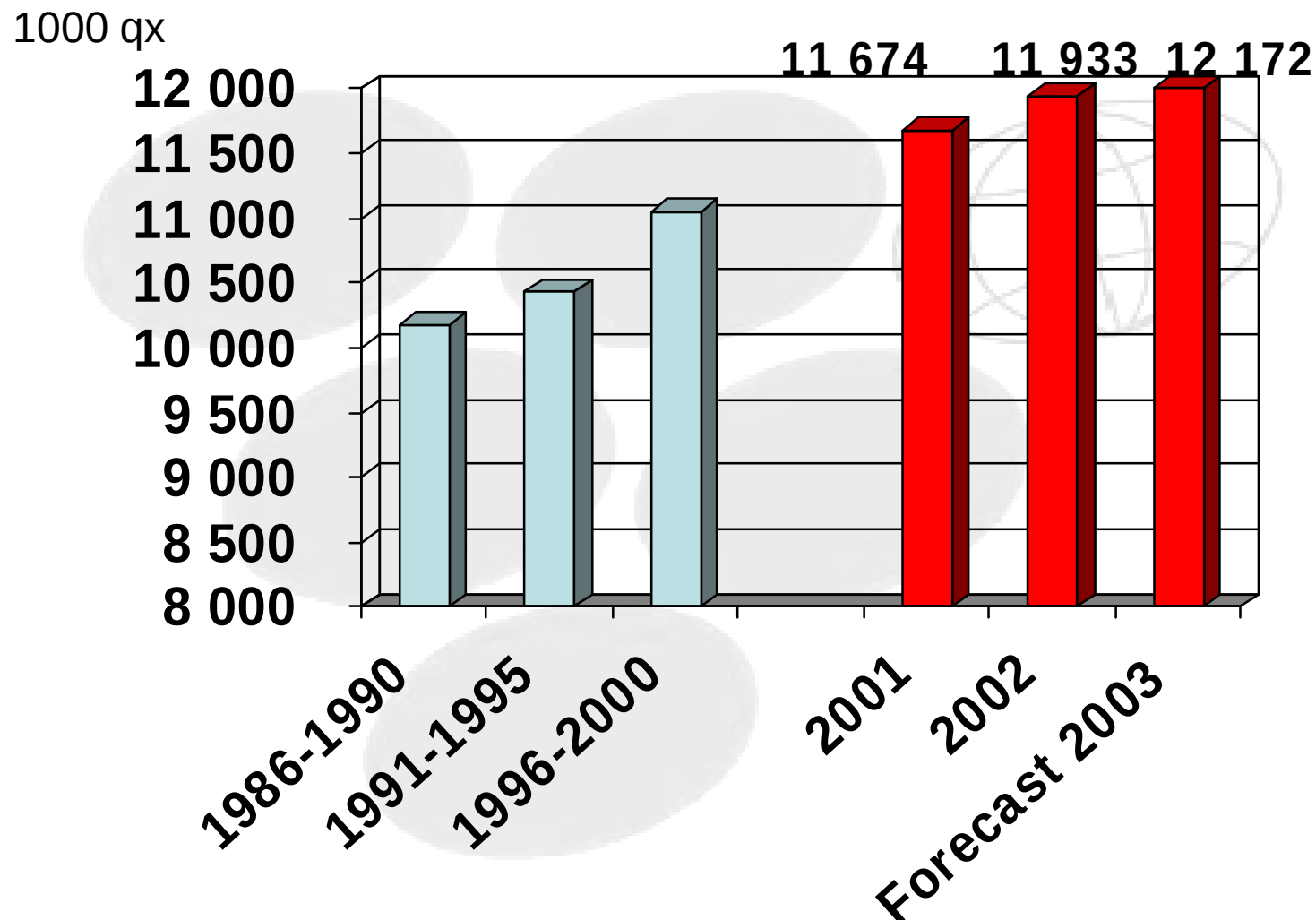
Total raisin production of the 12 leading countries



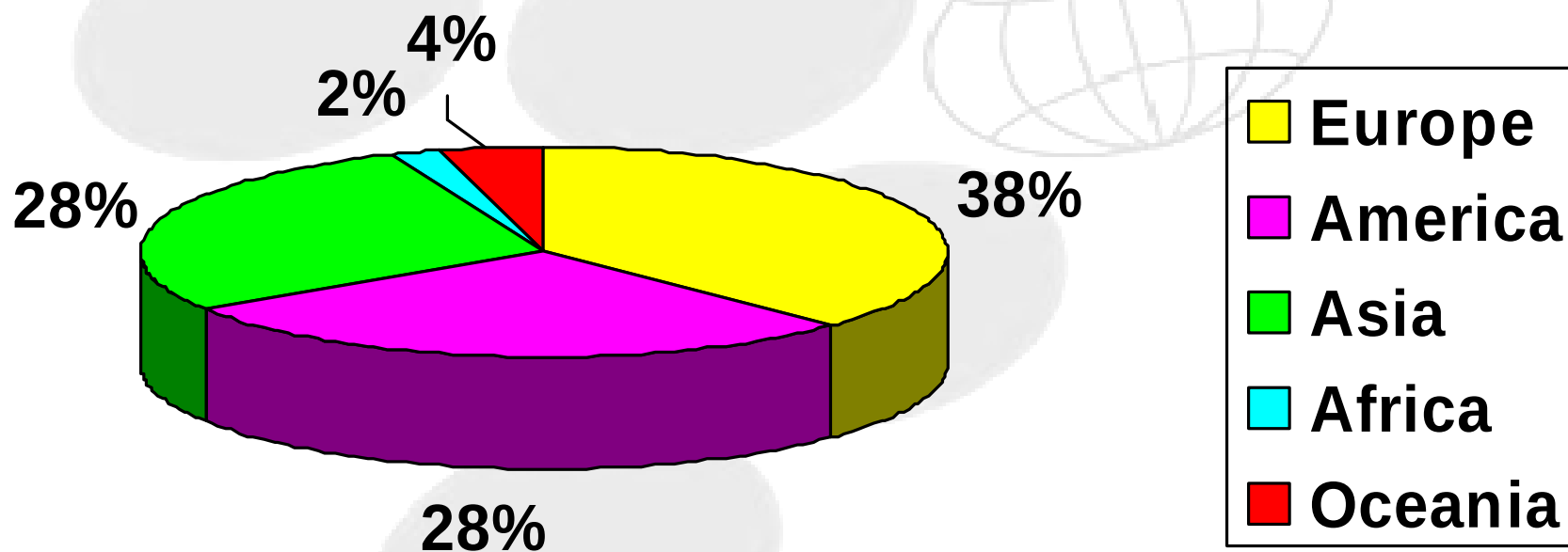


Global raisin consumption

Total raisin consumption



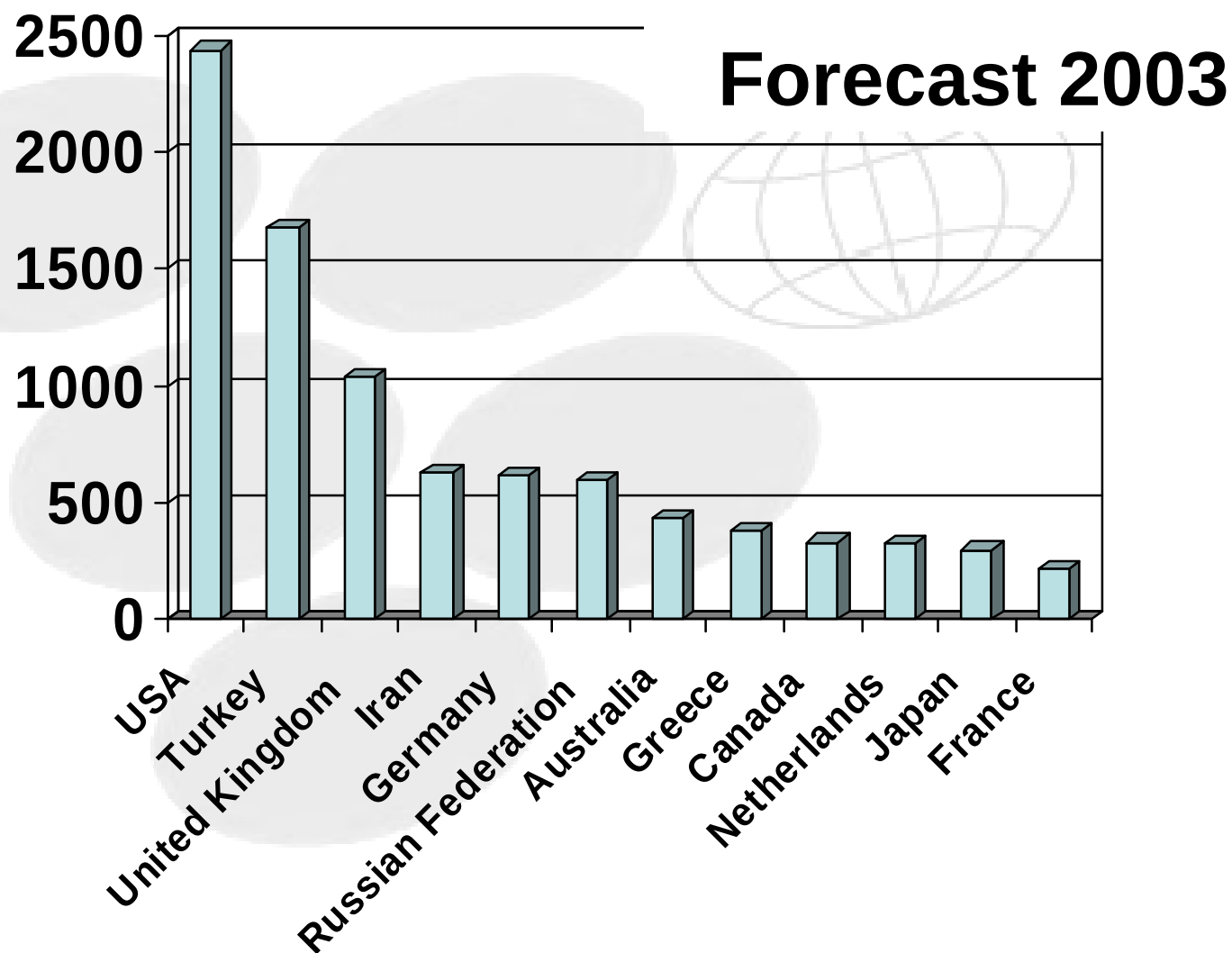
Total raisin consumption by continent



Forecast 2003

1000 qx

Total raisin consumption of the 12 leading countries

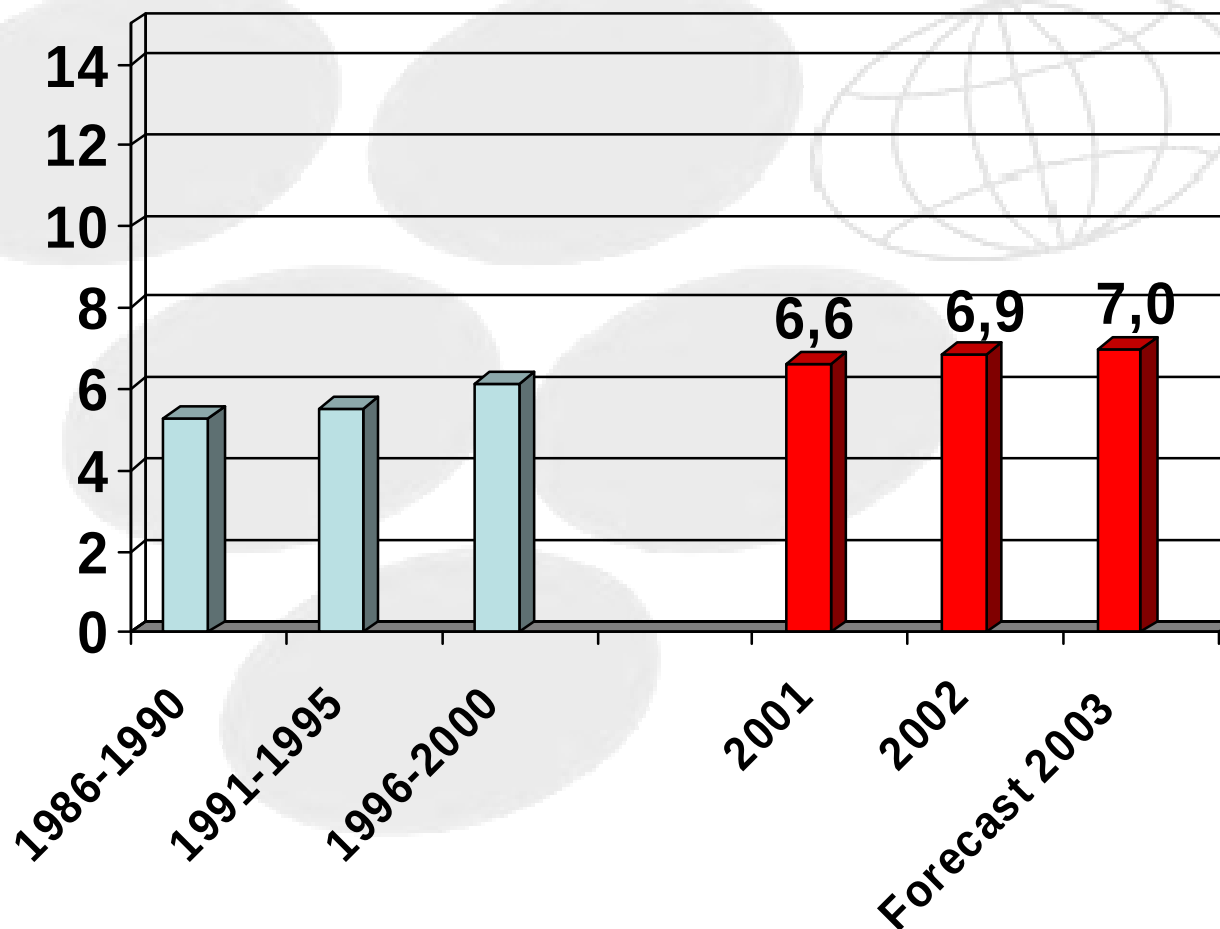




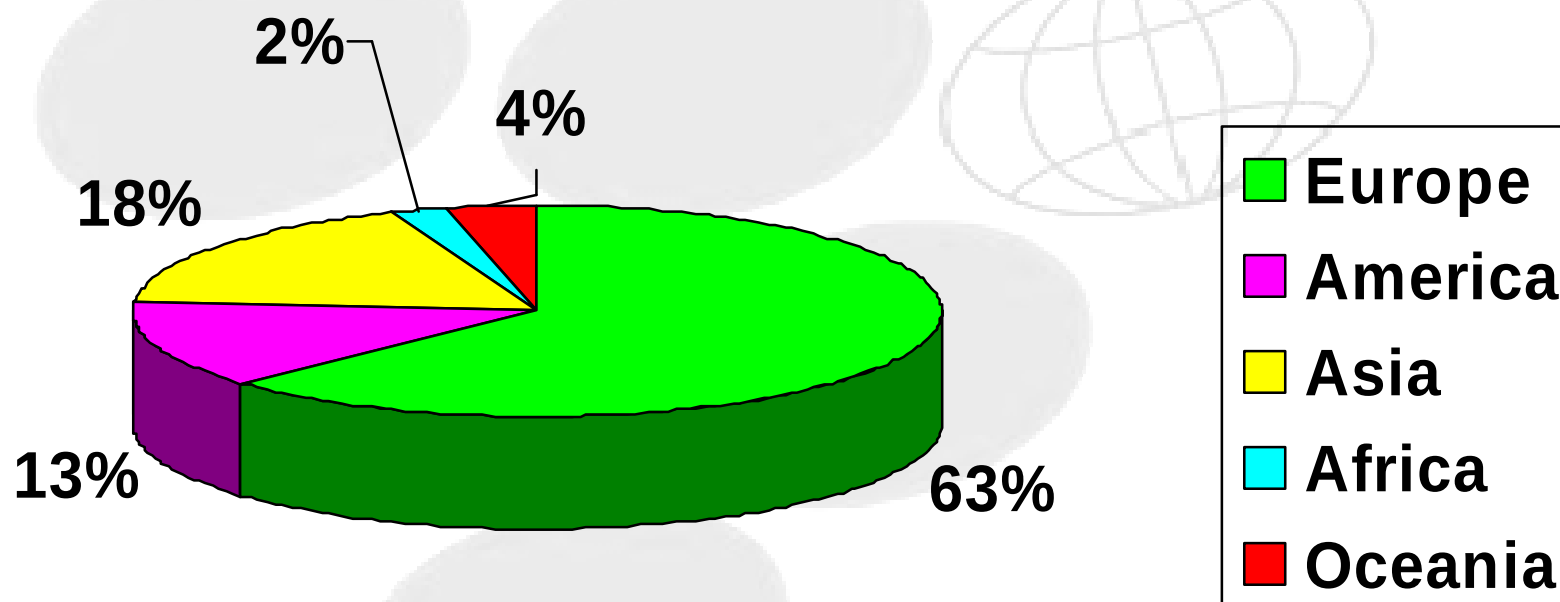
International trade Raisins

World imports of raisins

1000 000 qx

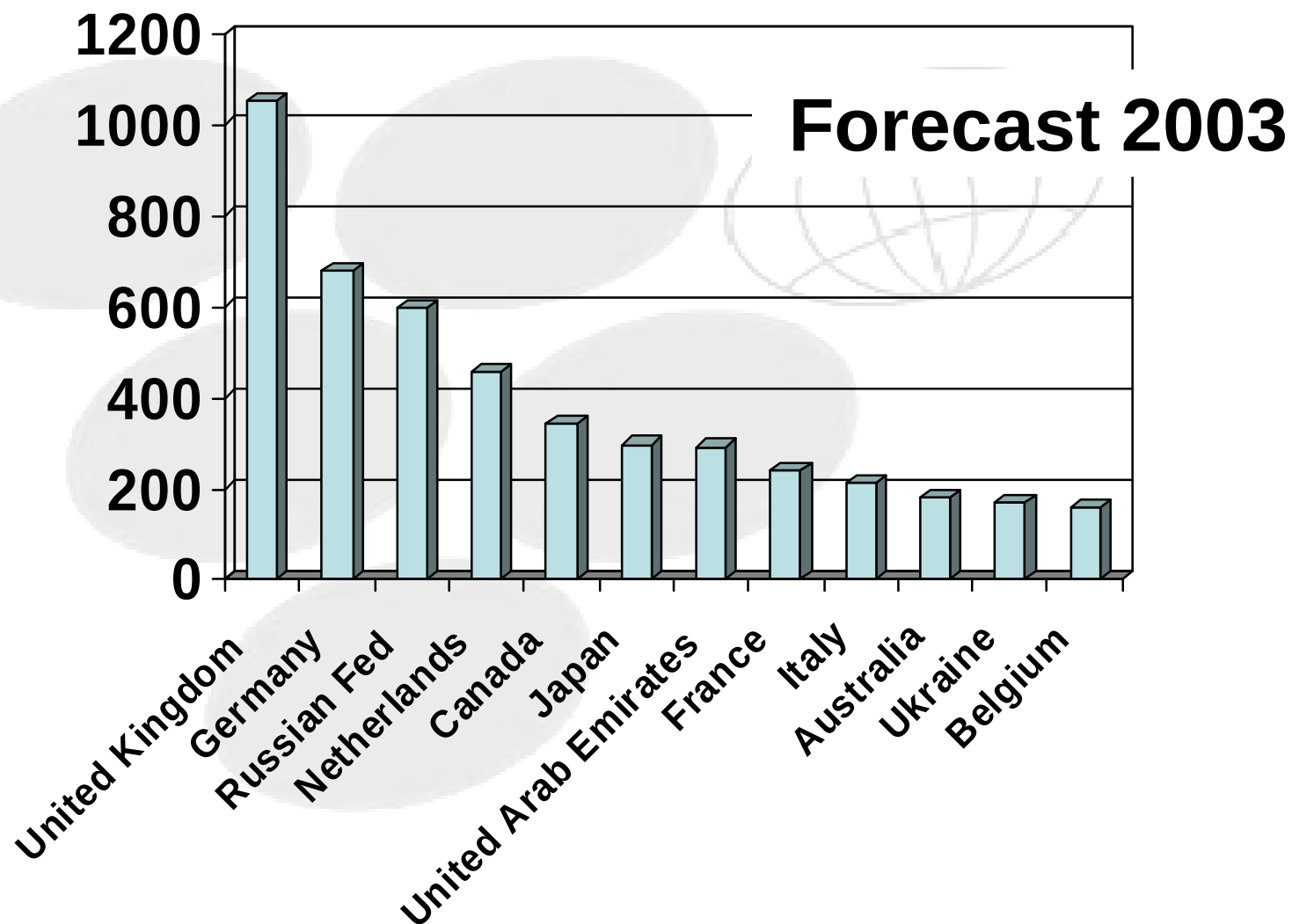


World imports of raisins



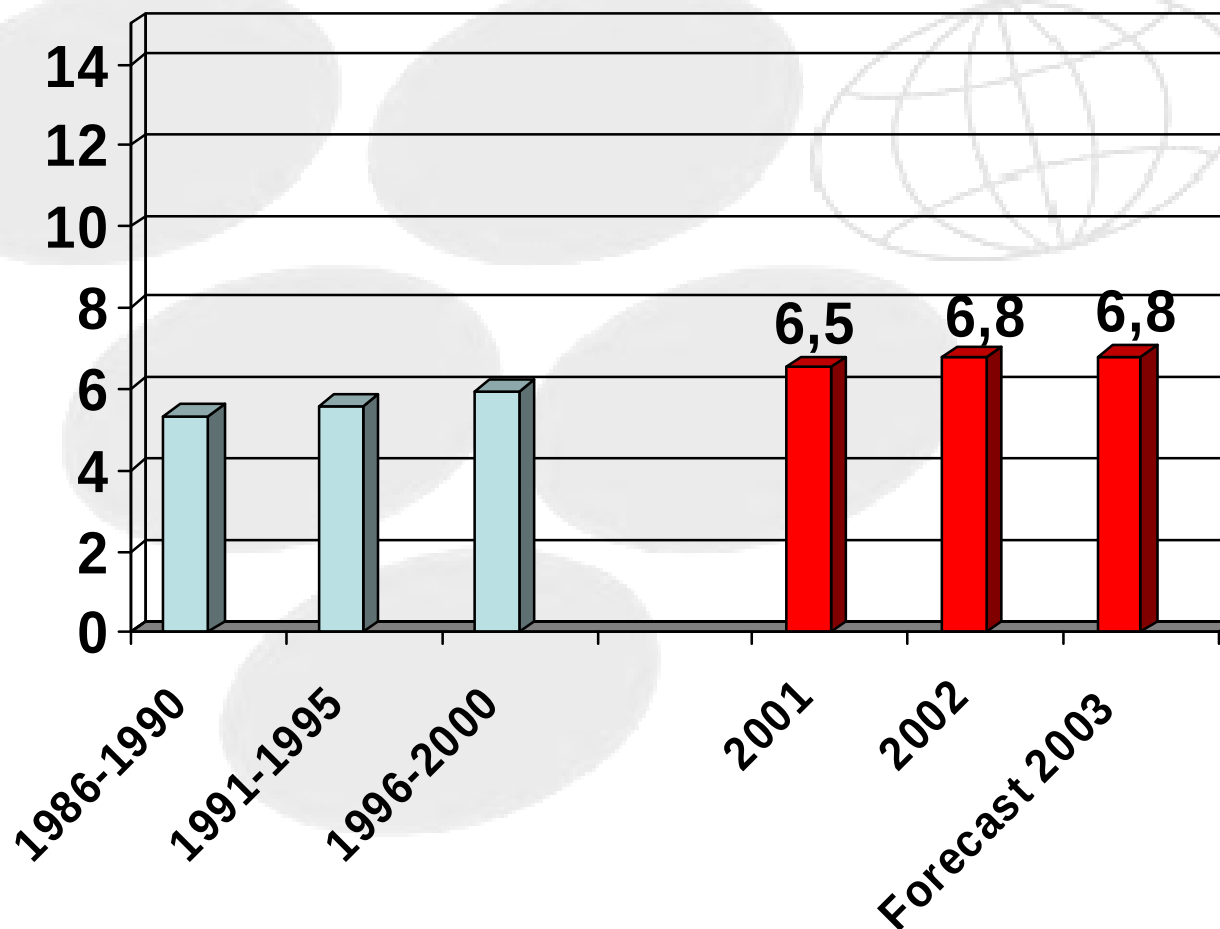
Forecast 2003

World imports of raisin of the 12 leading countries

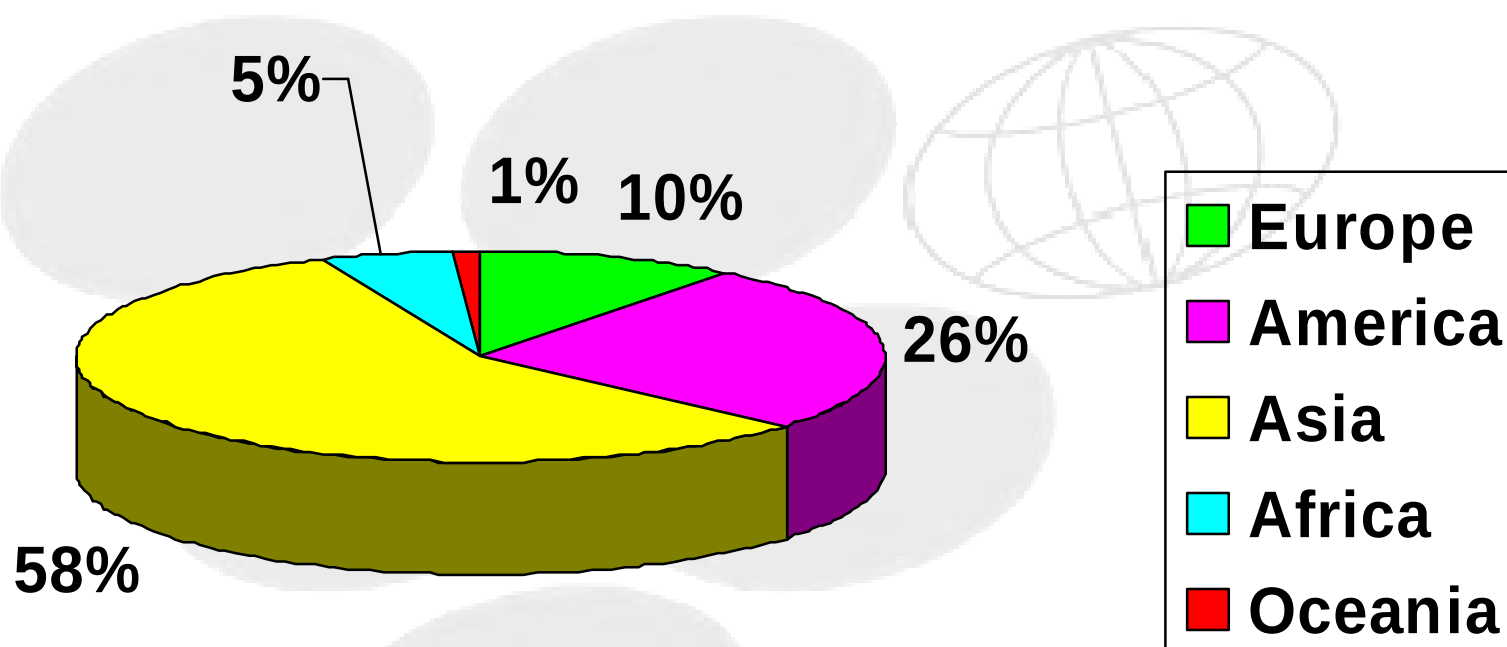


World exports of raisins

1000 000 qx

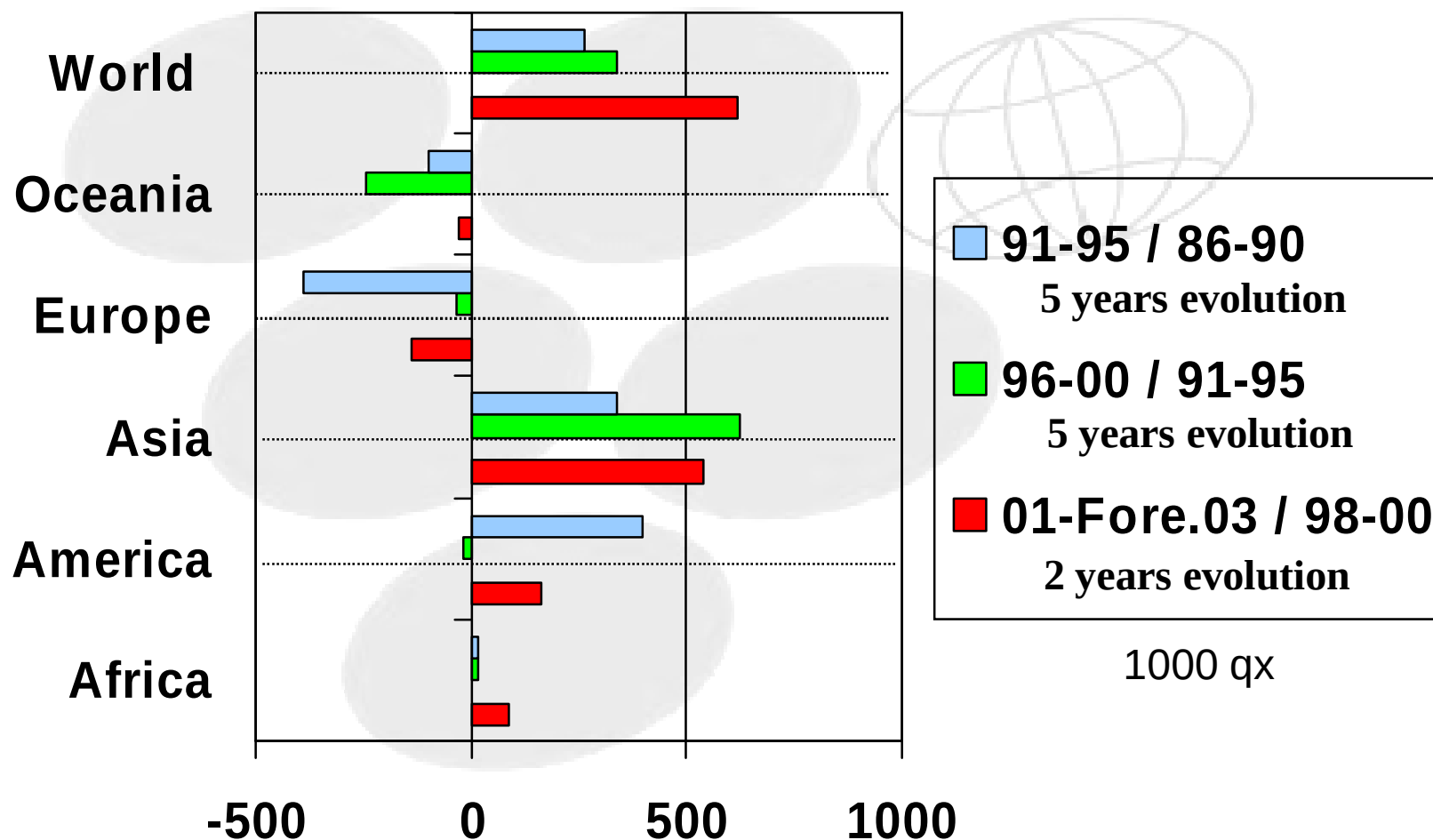


World exports of raisins



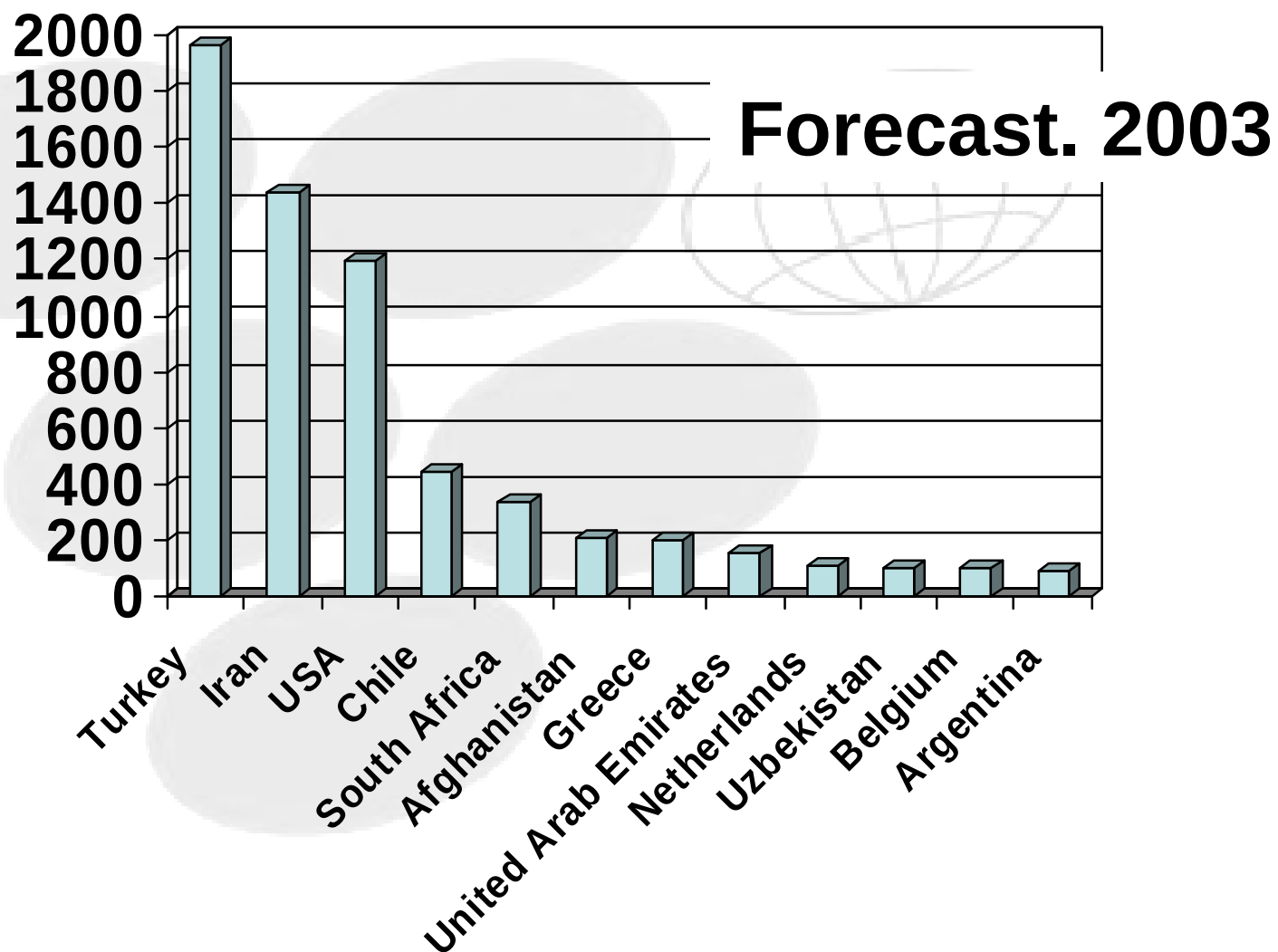
Forecast 2003

Evolution of World exports of raisins



World exports of raisins of the 12 leading countries

1000 qx

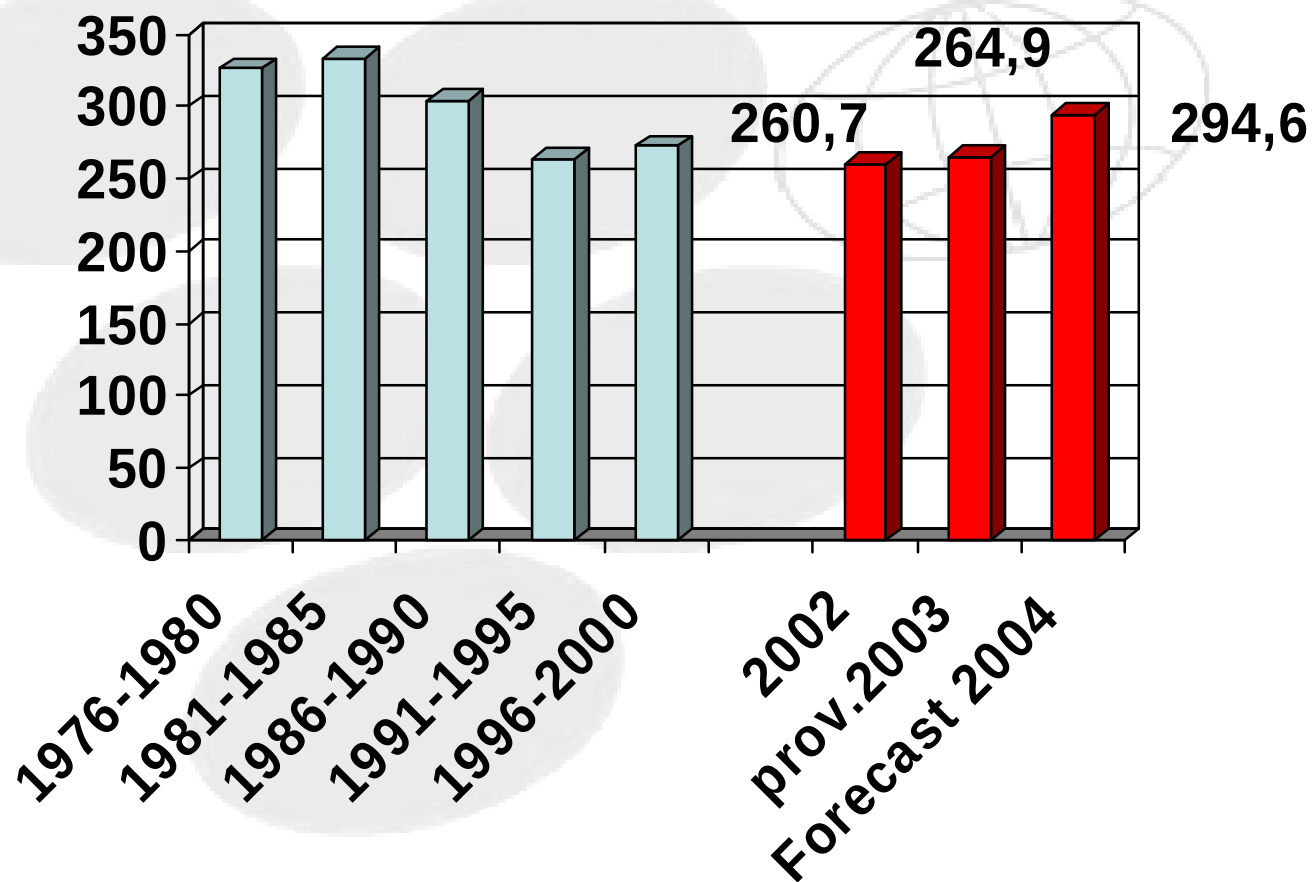




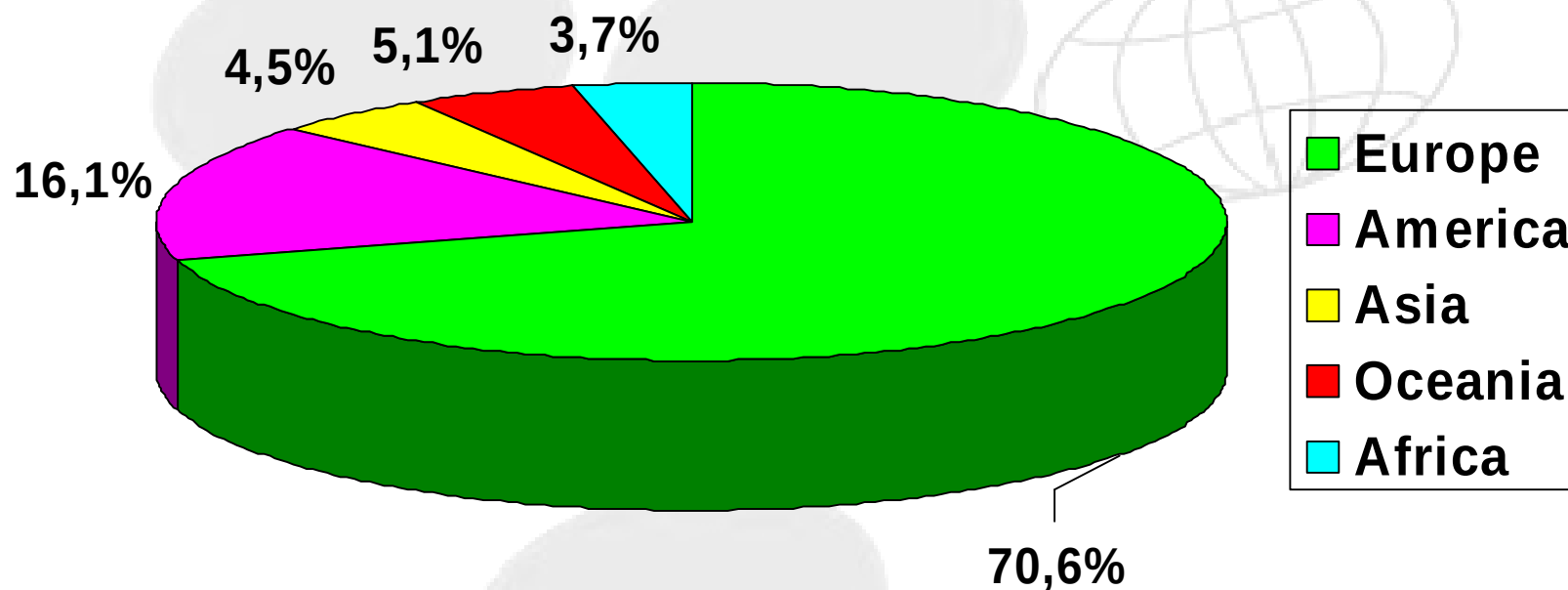
Global wine production

World production of wine

1000 000 hl



World production of wine by continent

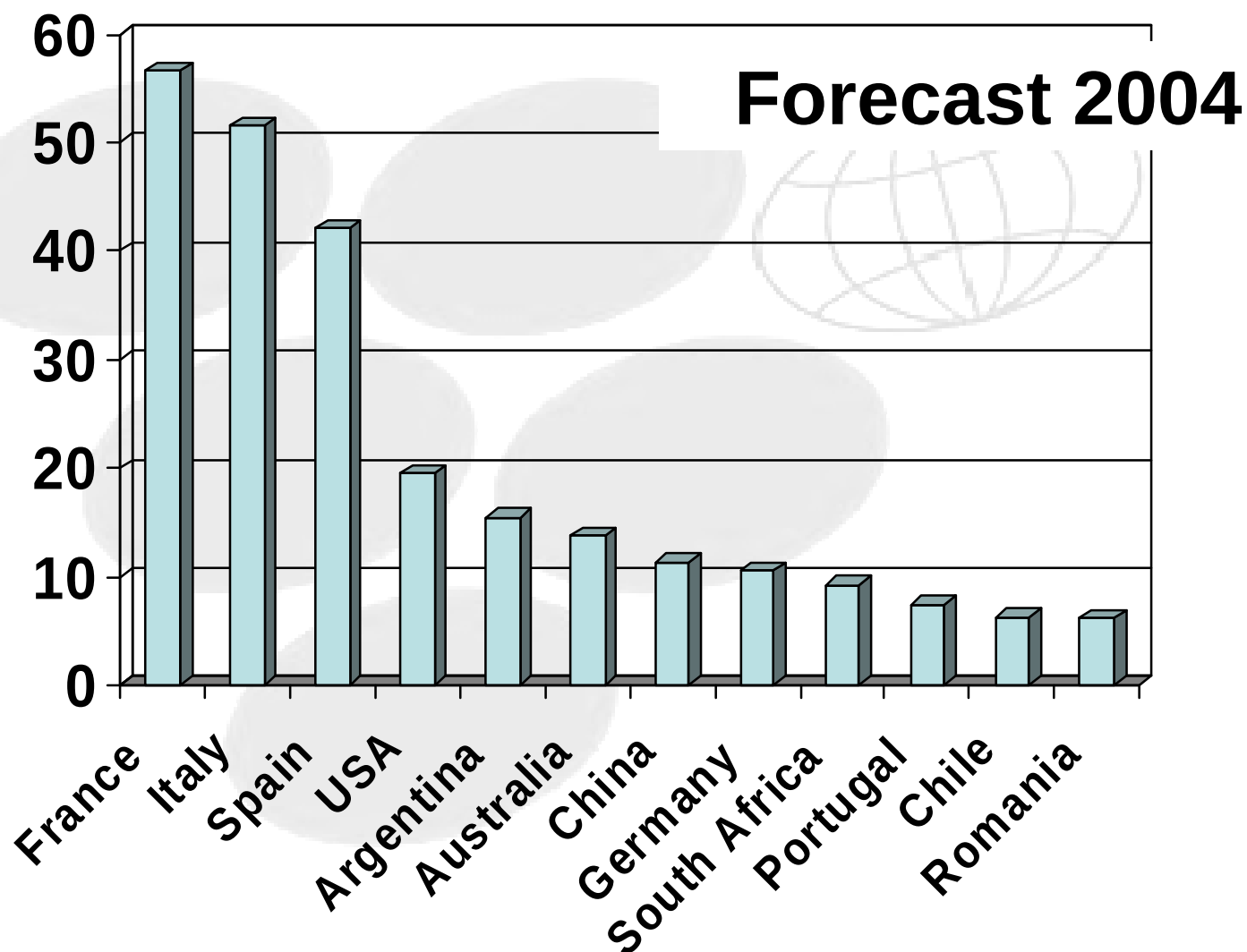


Forecast 2004

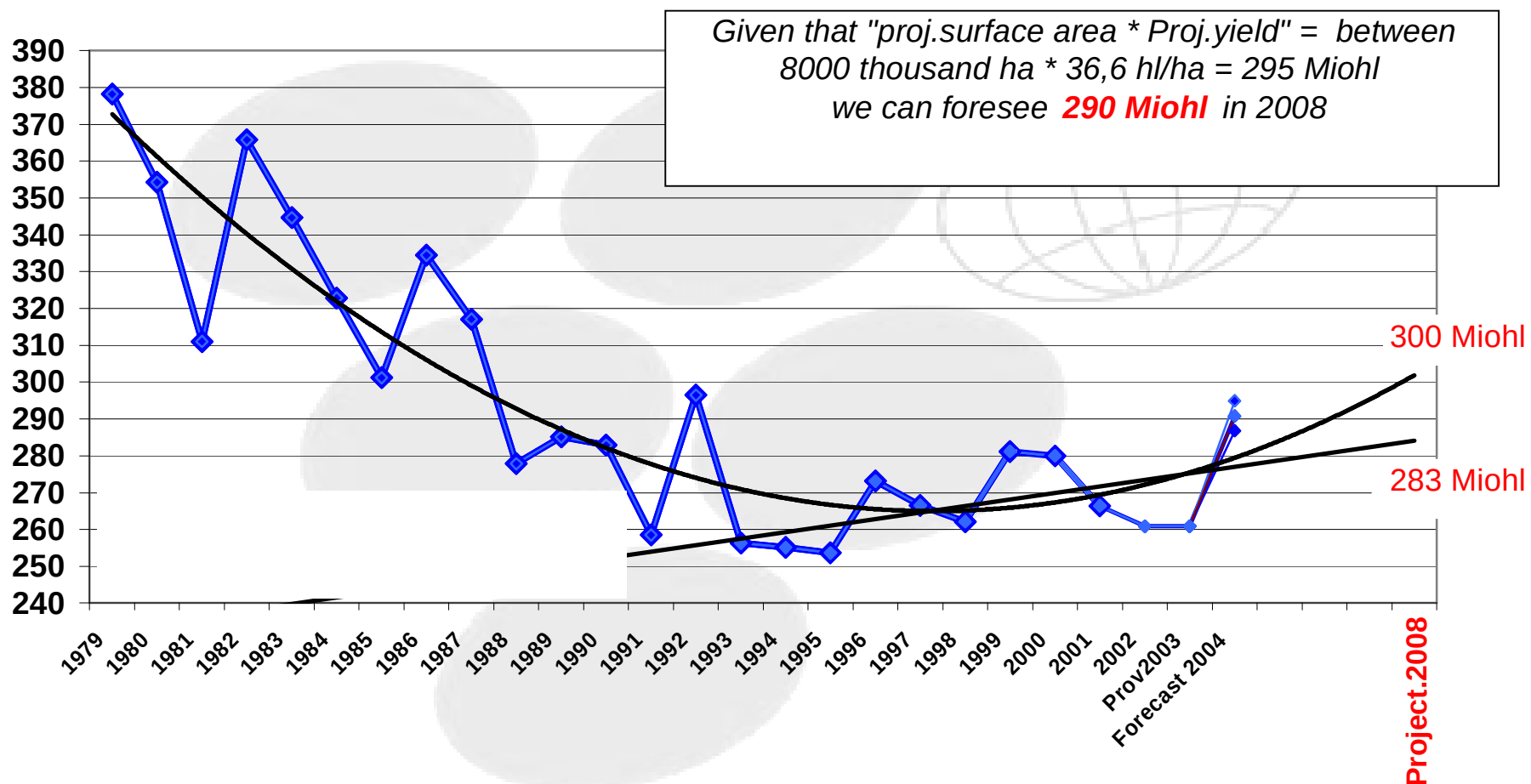
Global wine production

World production of wine of the 12 leading countries

1000 000 hl



Evolution of wine production



SOURCE : OIV + conjuncture Mars 2005 (PA)

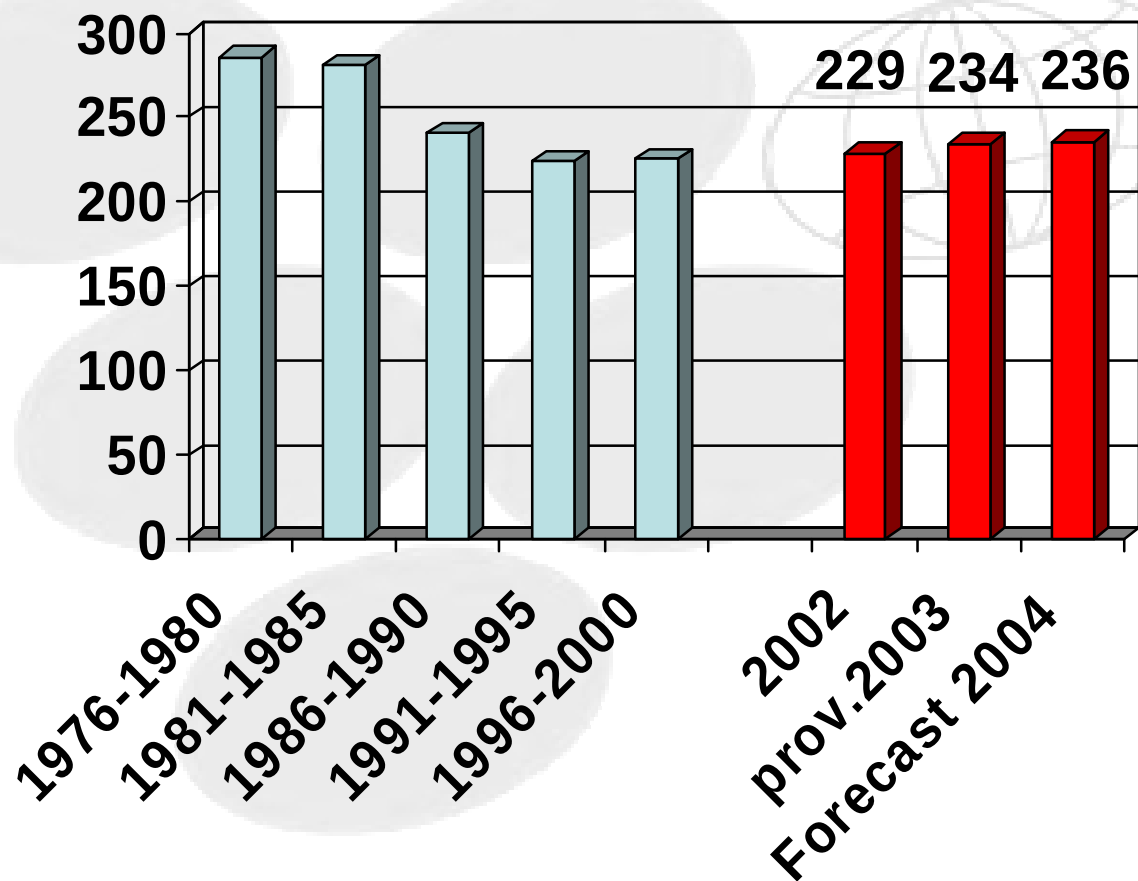


Global wine consumption

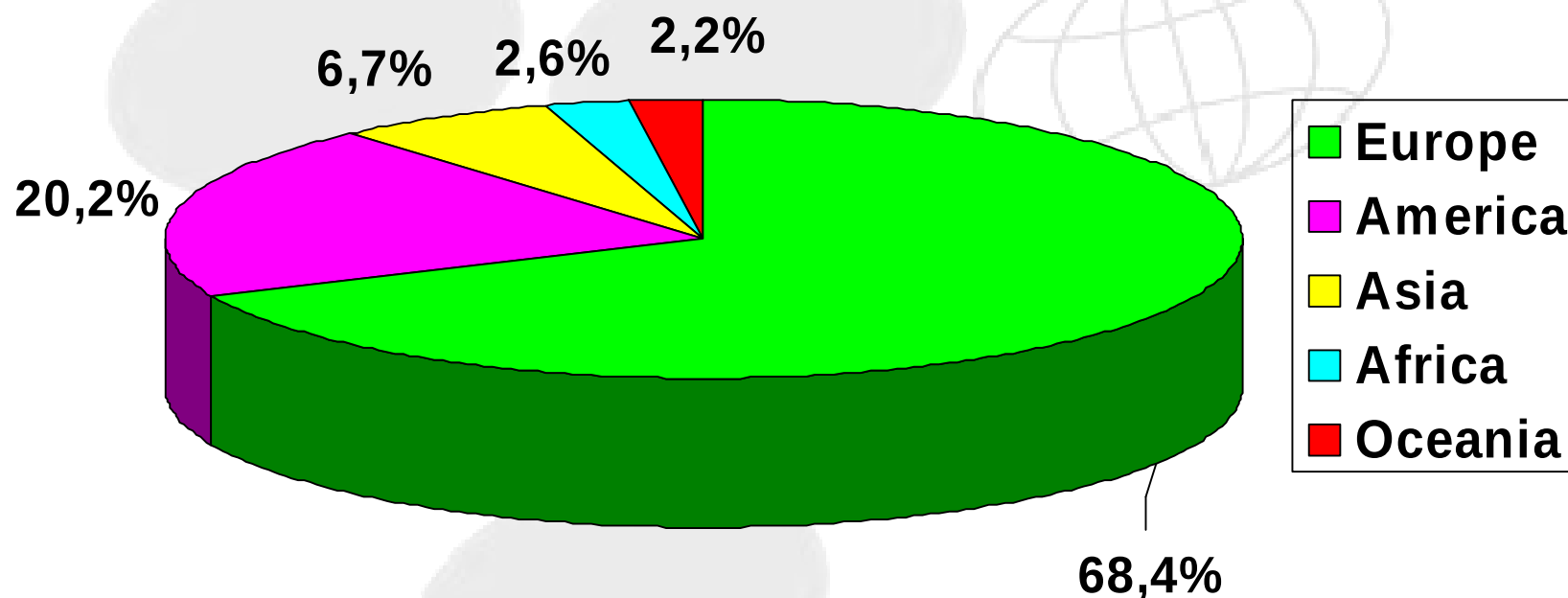
Global wine consumption

World consumption of wine

1000 000 hl



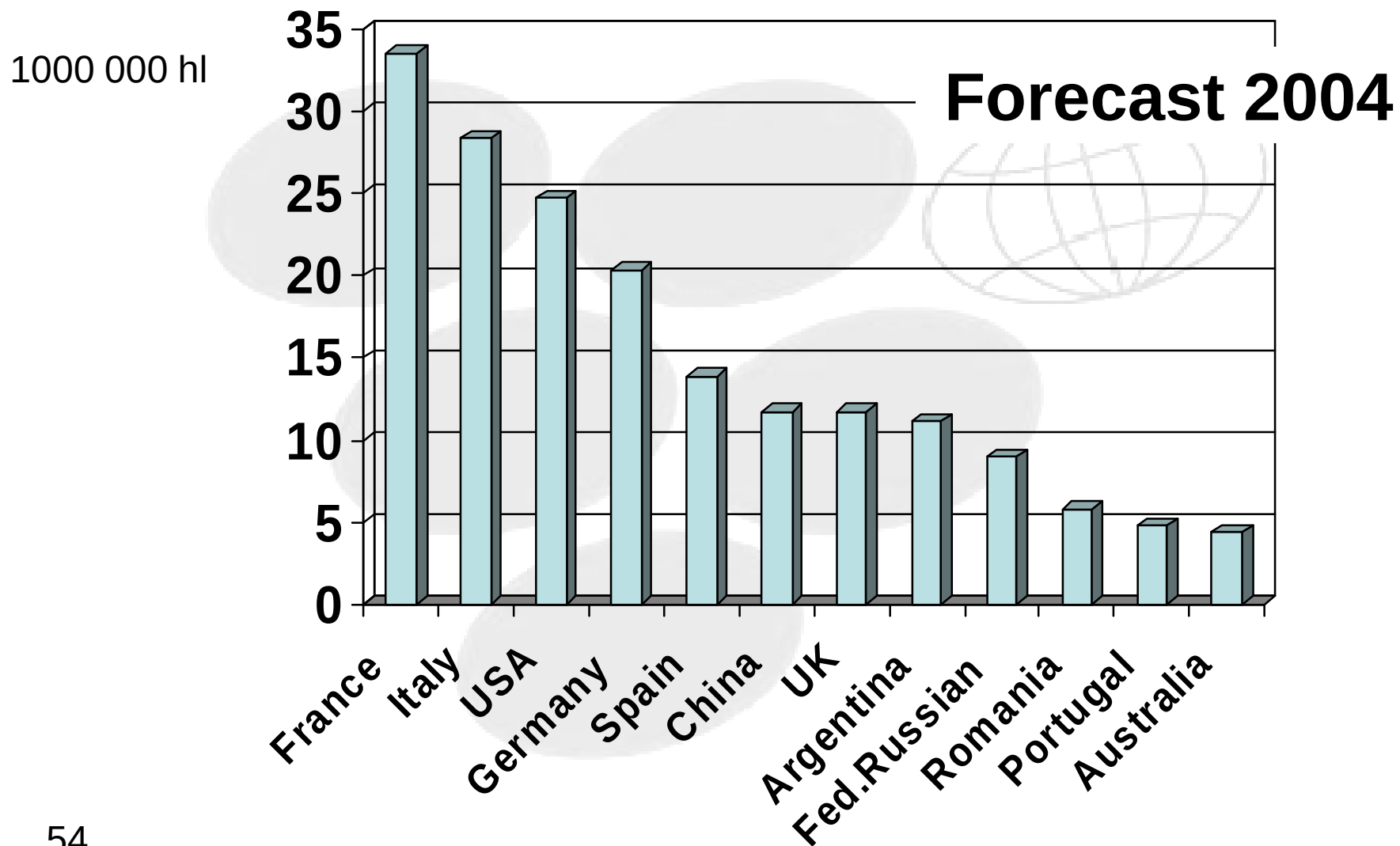
World consumption of wine by continent



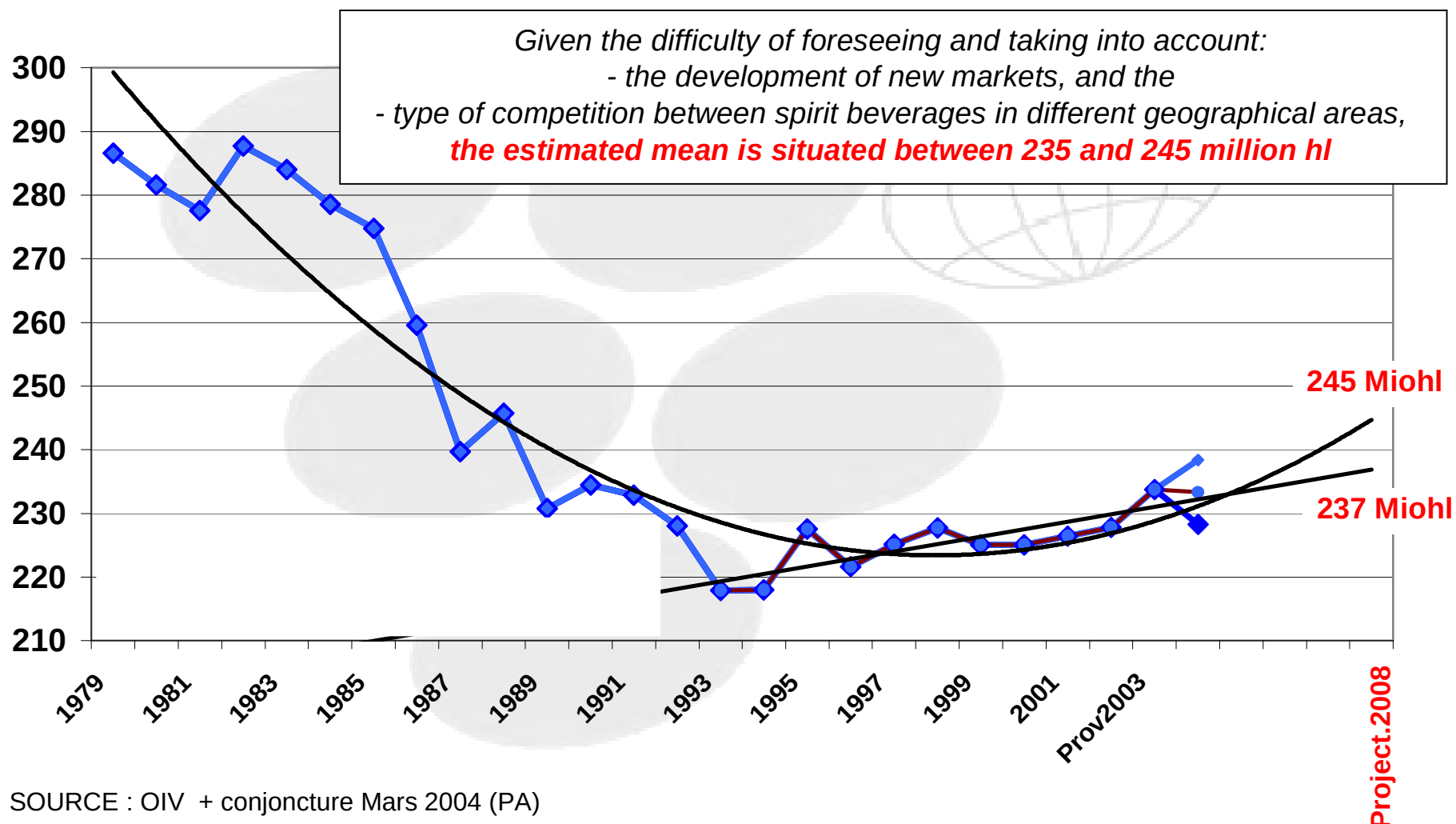
Prev. 2004

Global wine consumption

Global wine consumption in the 12 leading countries

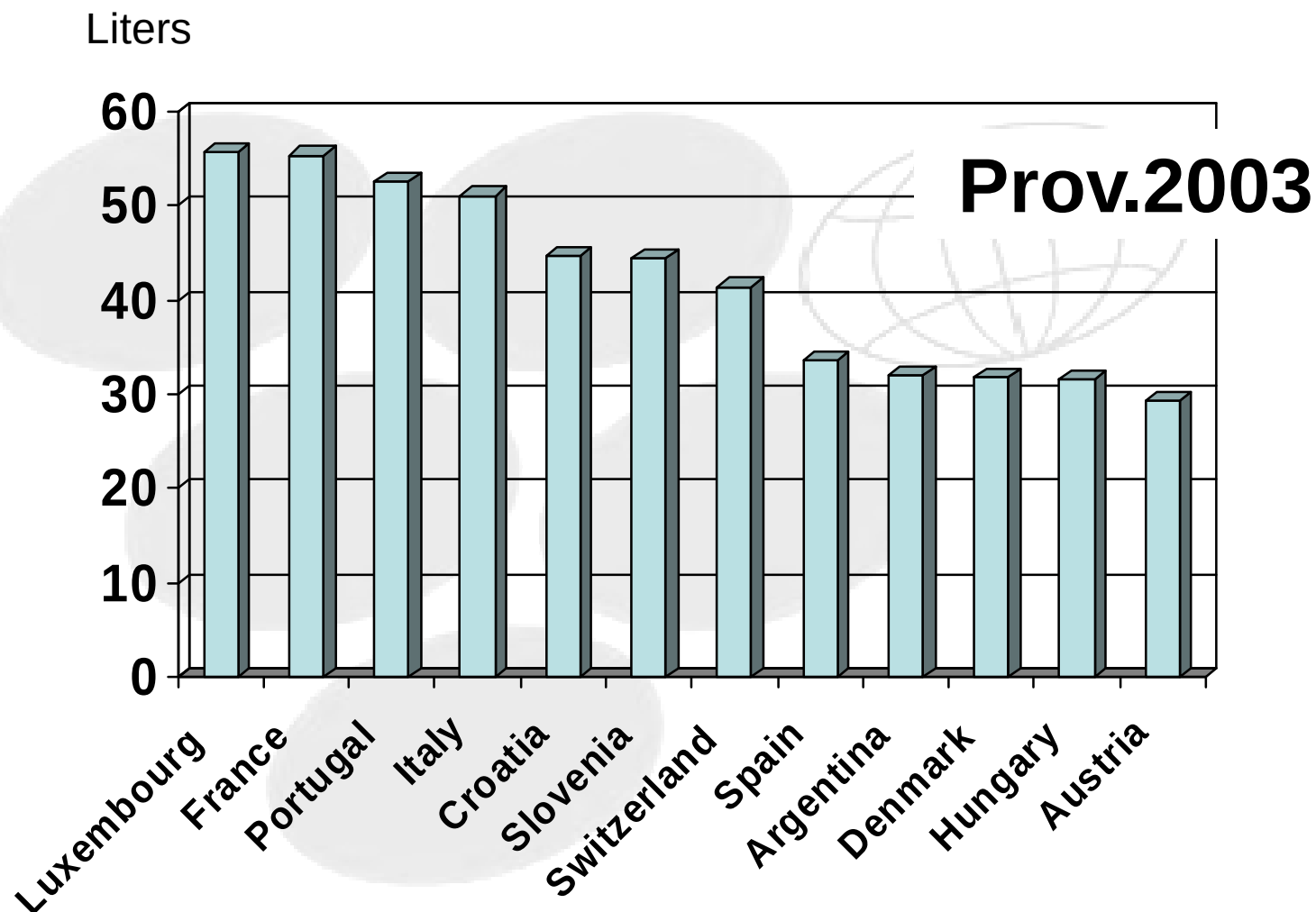


Evolution of wine consumption



Global wine consumption

Per capita wine consumption

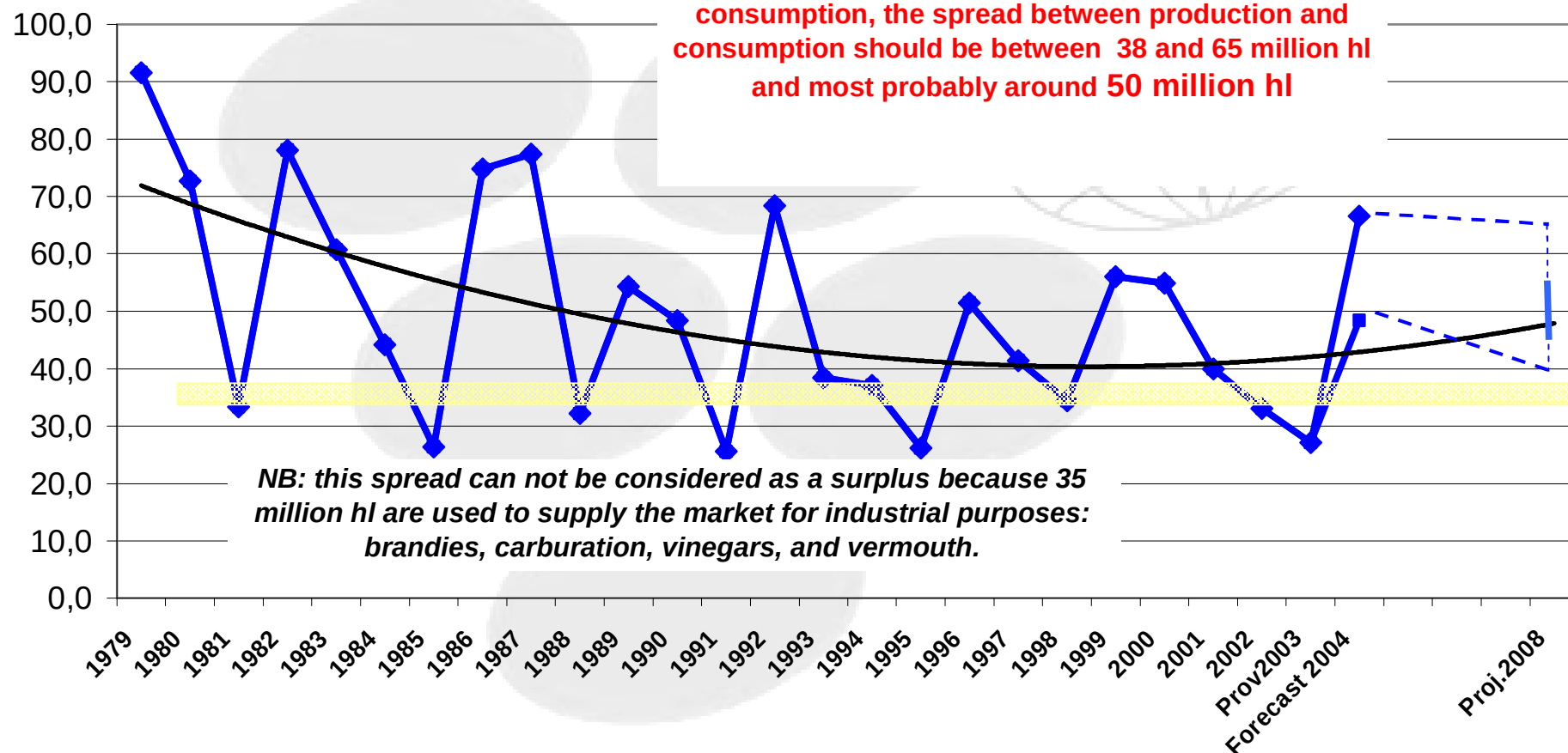




Degree of market equilibrium in the world of wine

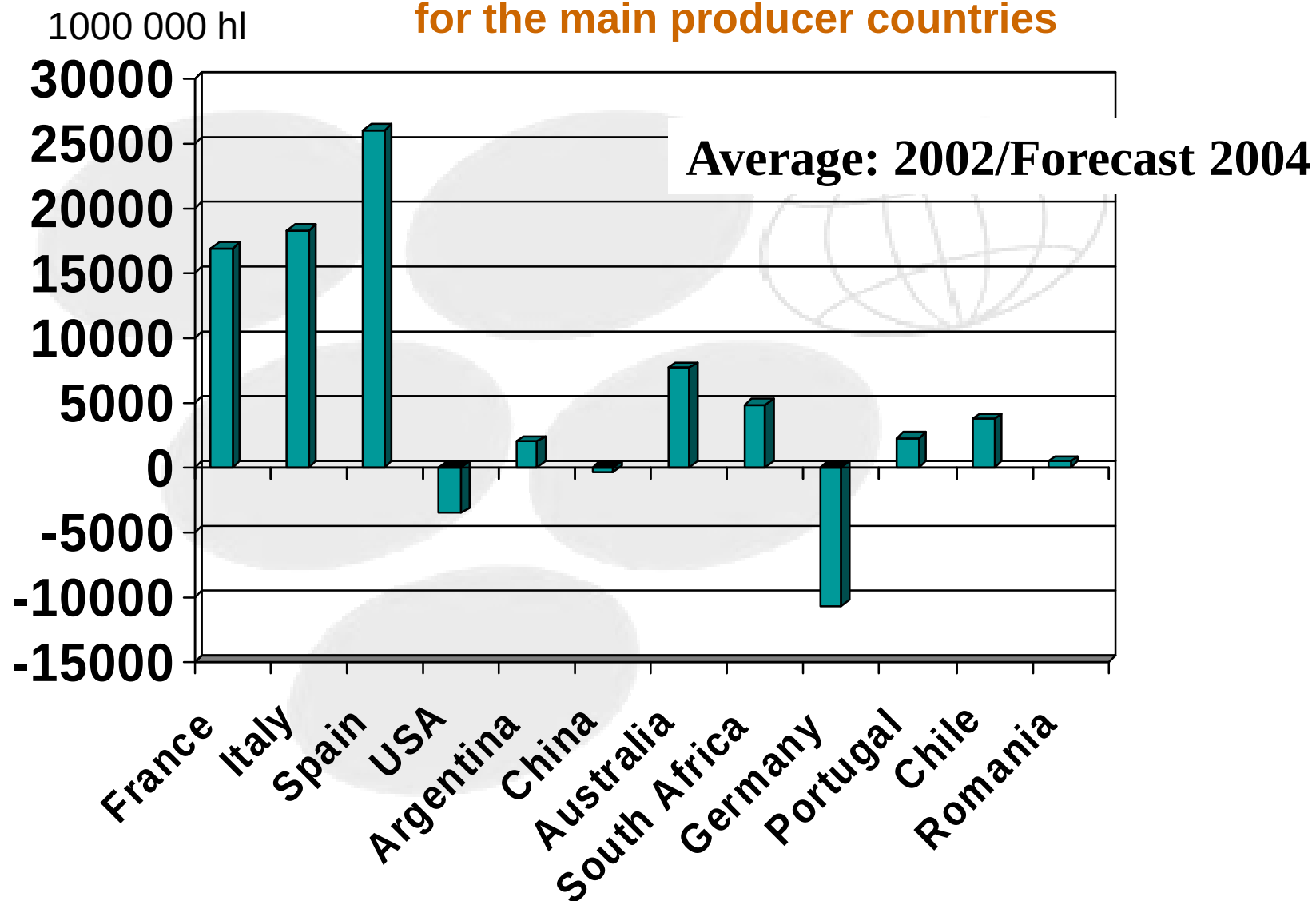
Trend of difference between wine production and consumption

Given the projections for 2008 for production and consumption, the spread between production and consumption should be between 38 and 65 million hl and most probably around 50 million hl



Degree of market equilibrium in the world of wine

Difference between wine production and consumption for the main producer countries

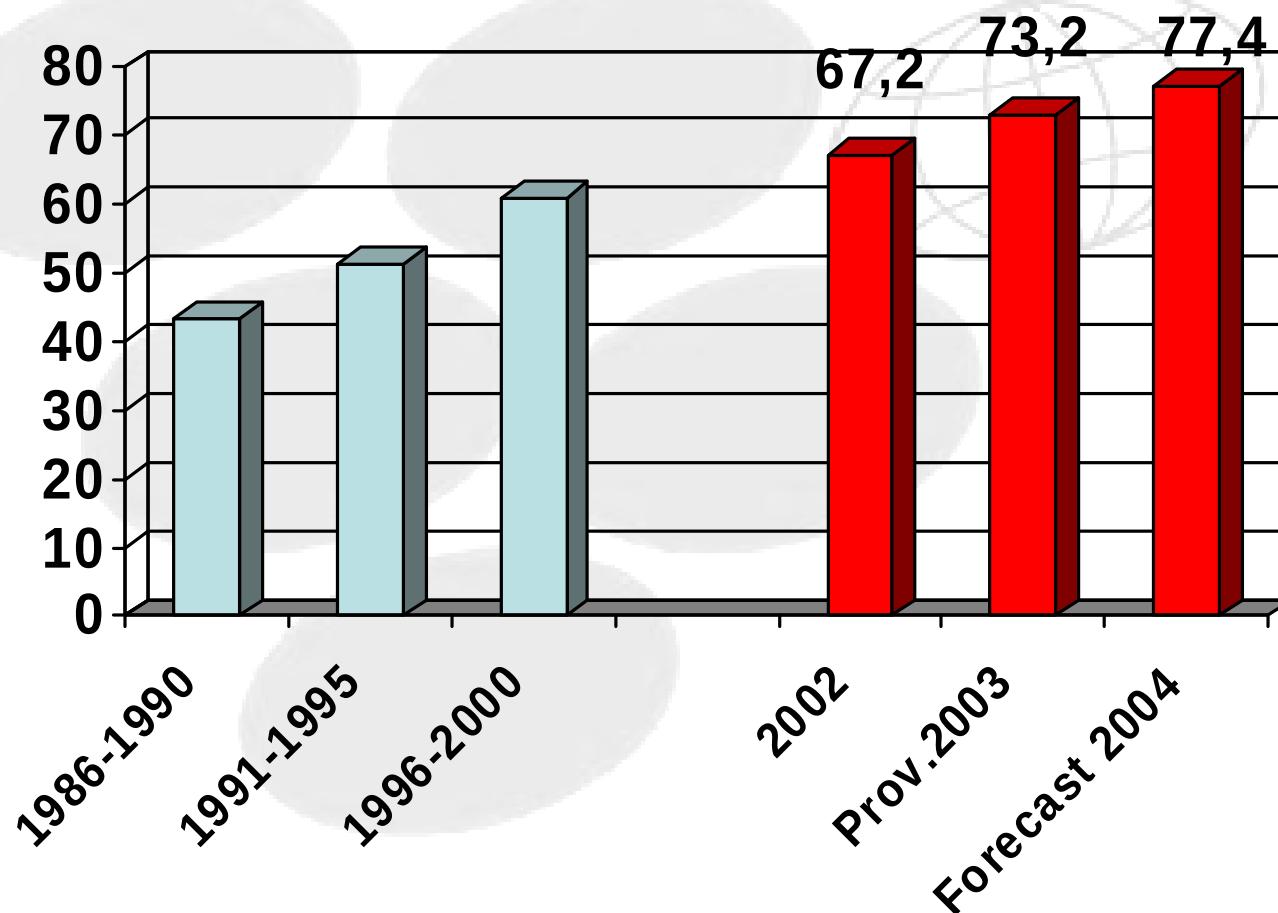




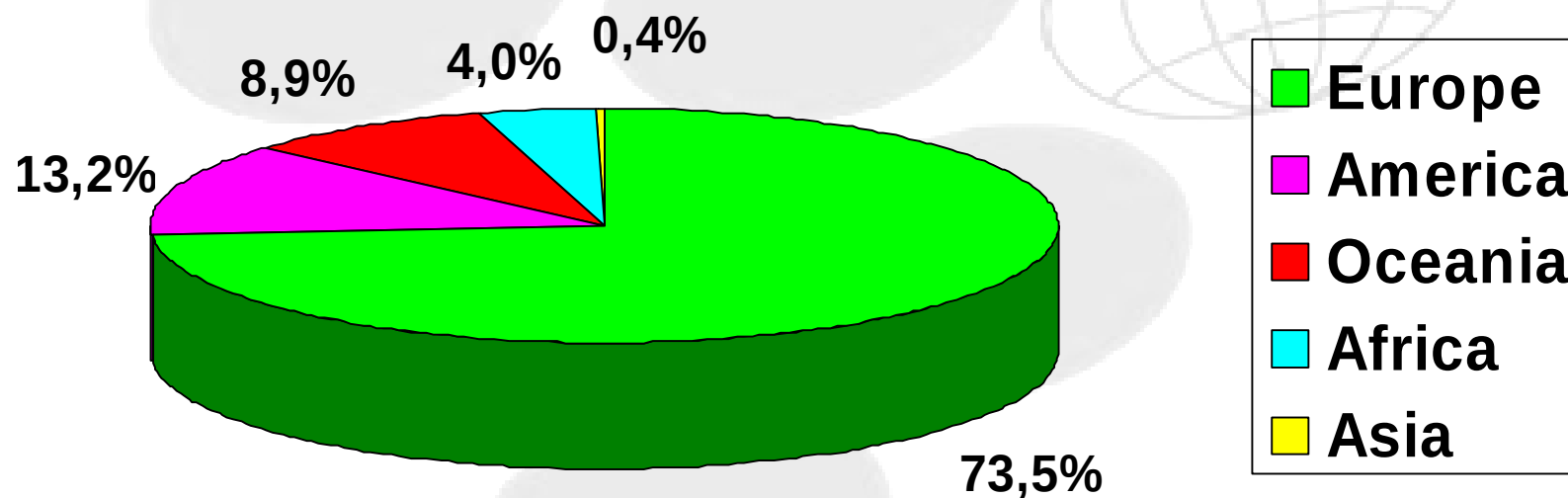
International trade

World wine exports

1000 000 hl

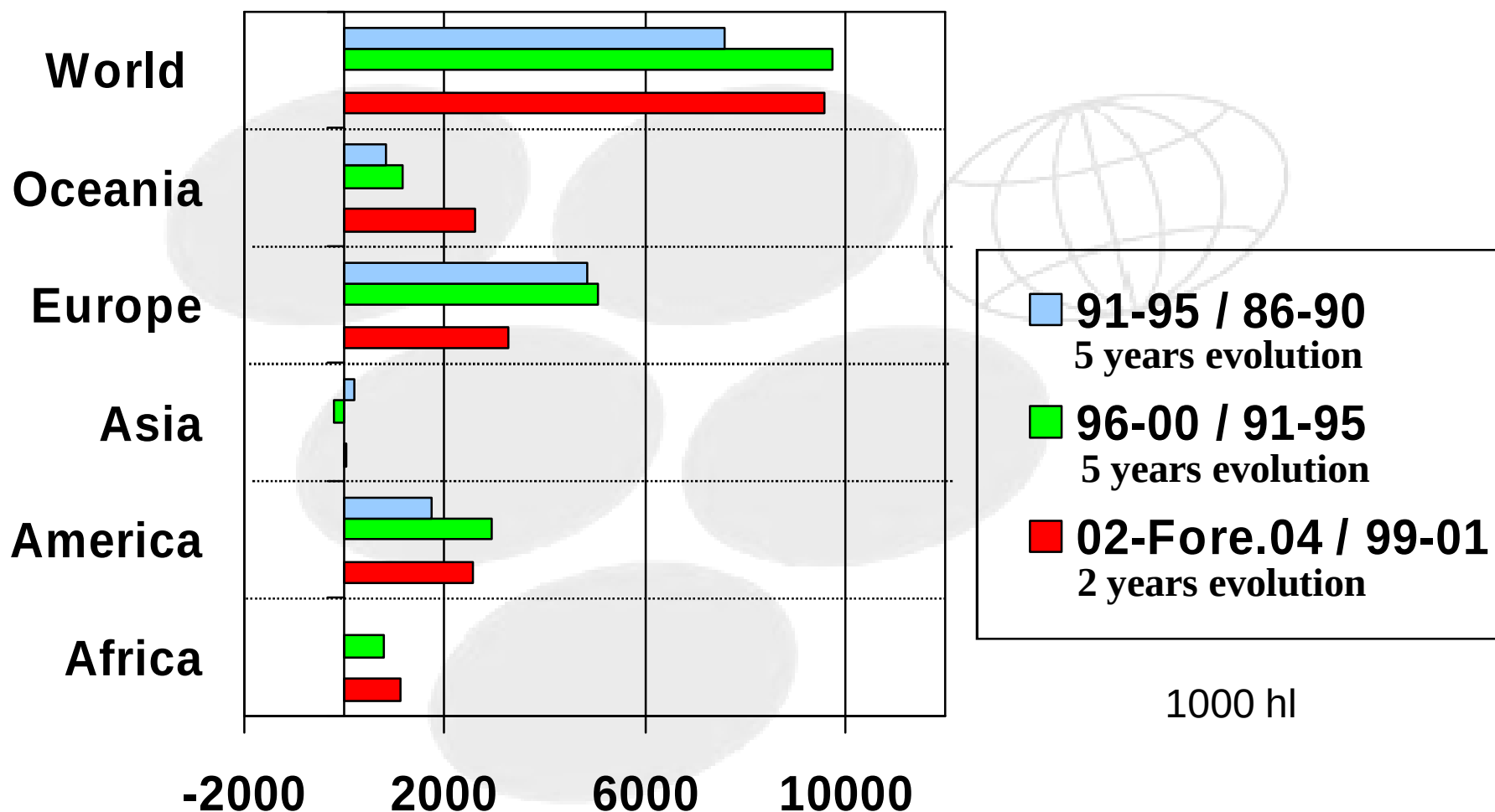


World wine exports by continent



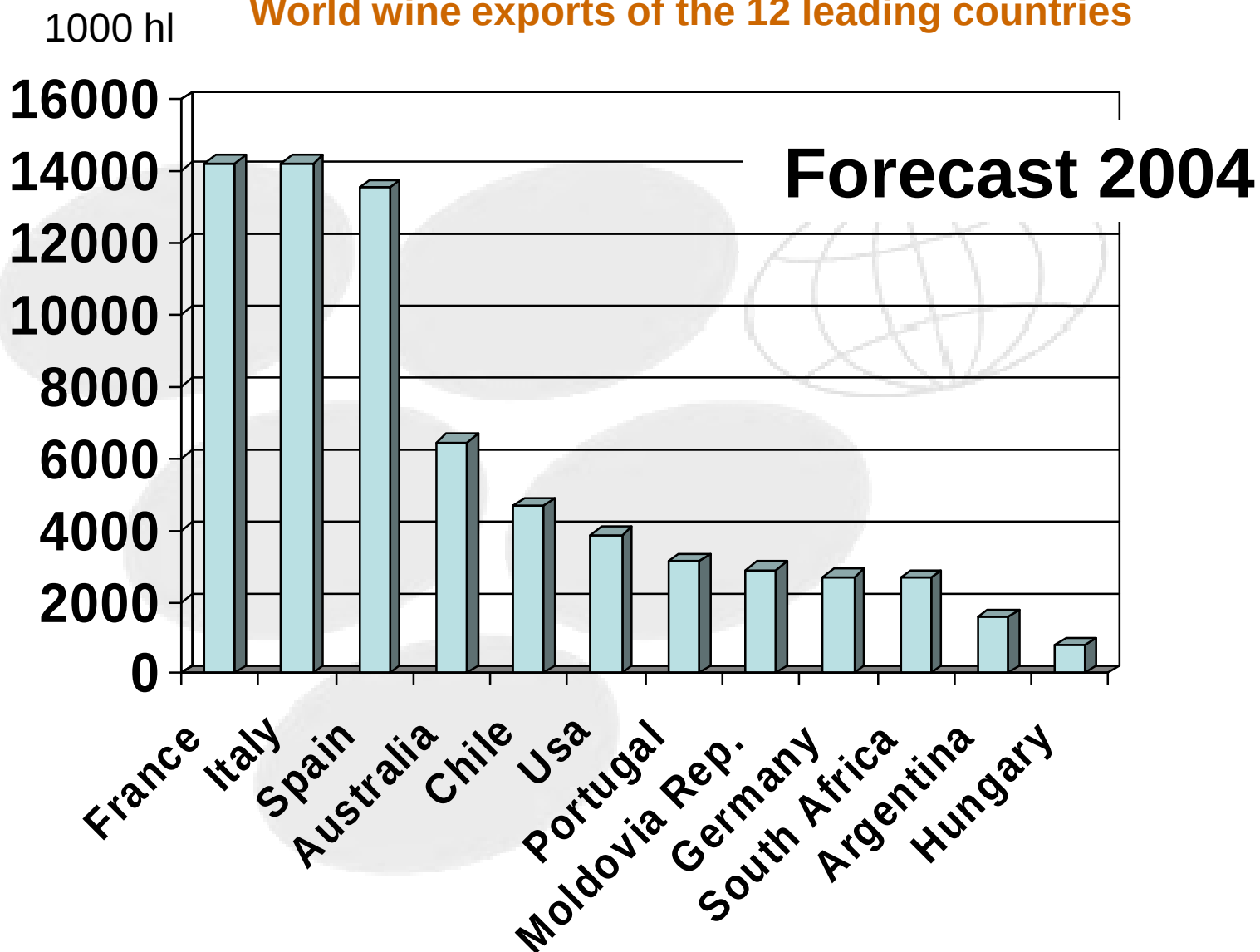
Forecast 2004

Evolution of wine exports



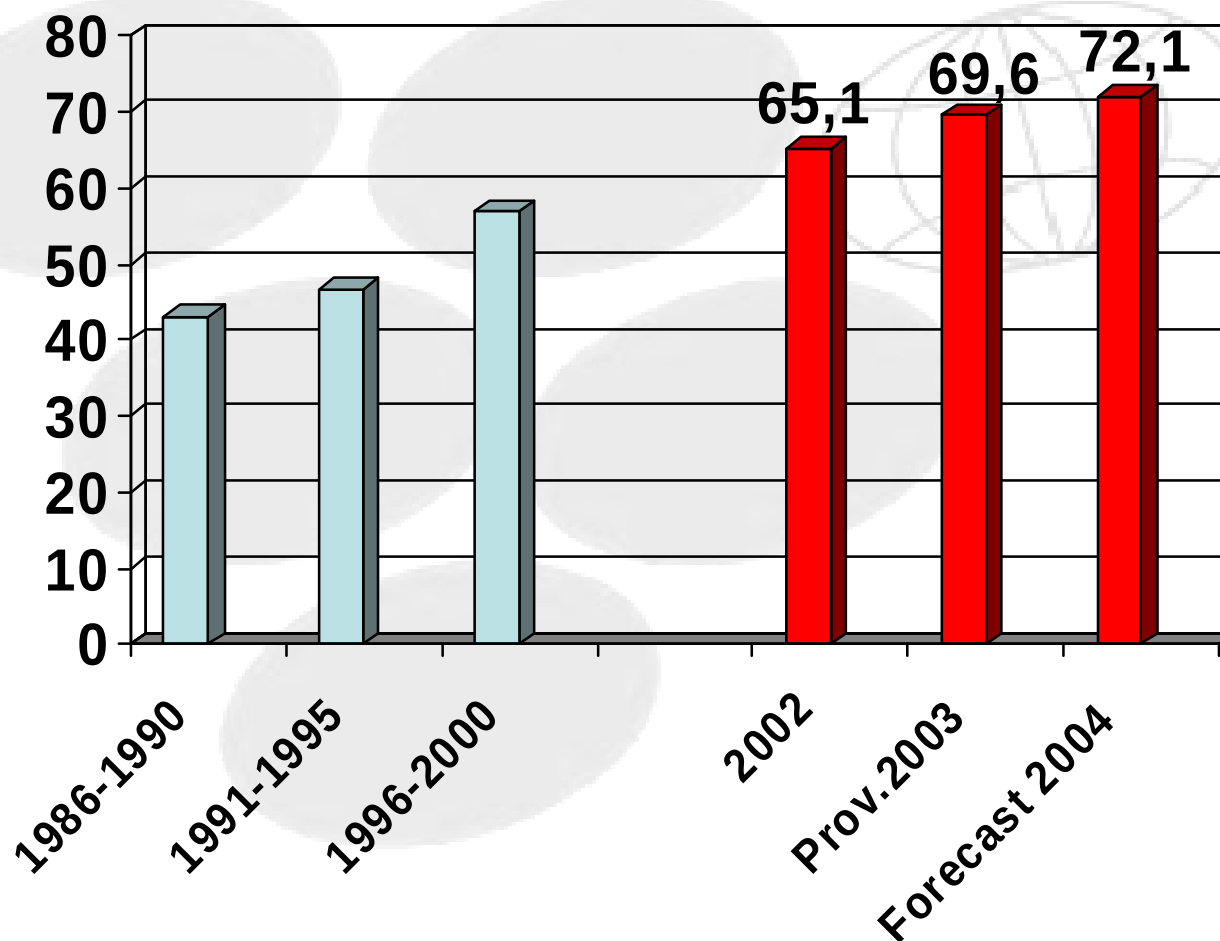
International trade

World wine exports of the 12 leading countries

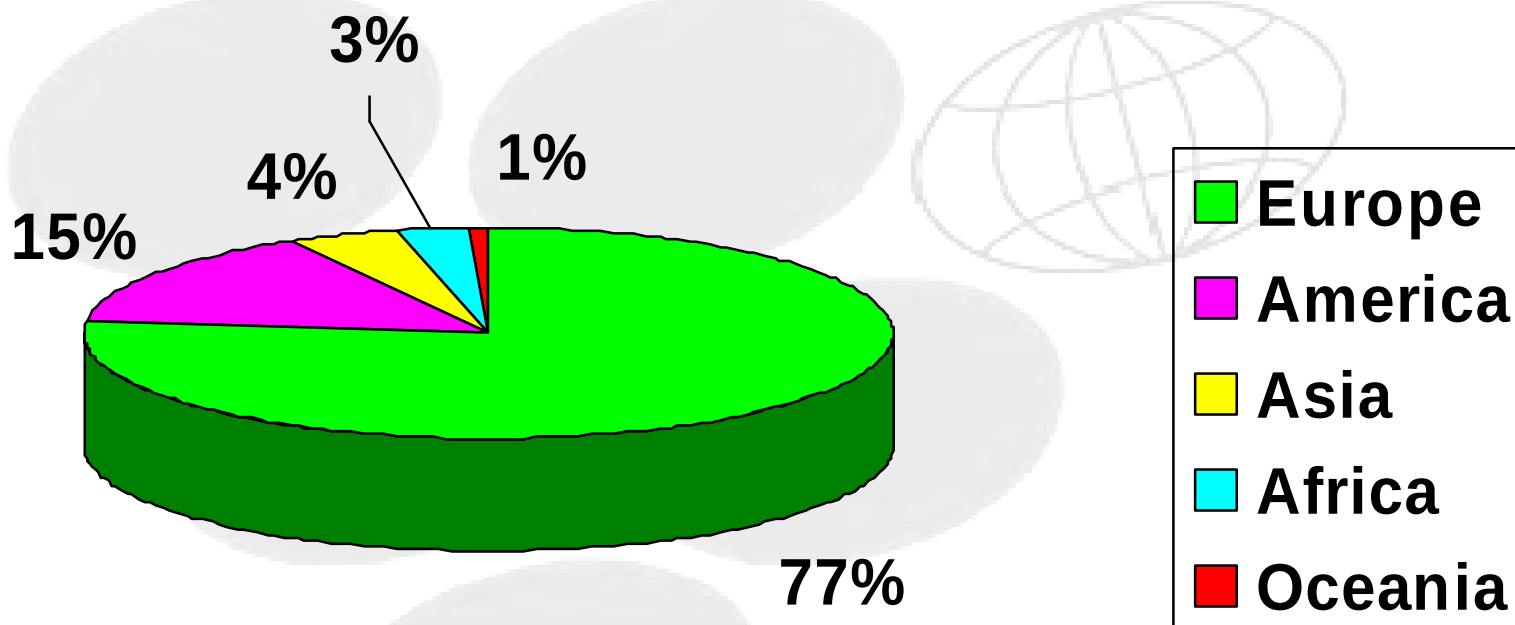


World wine imports

1000 000 hl



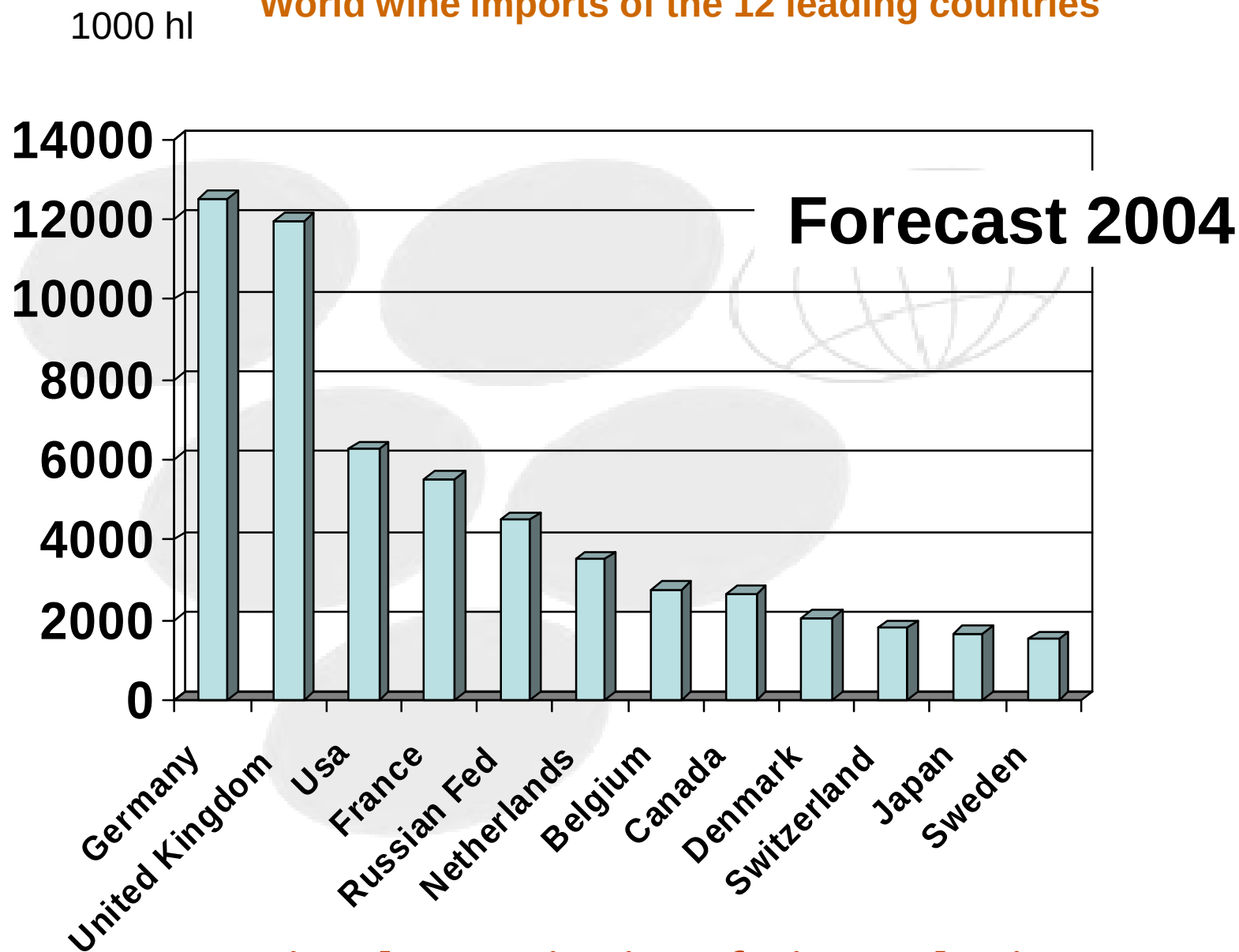
World wine imports by continent



Forecast 2004

International trade

World wine imports of the 12 leading countries



Vielen Dank für Ihre Aufmerksamkeit

Thank you for your attention

Gracias por su atención

Merci de votre attention

Grazie per la Loro attenzione